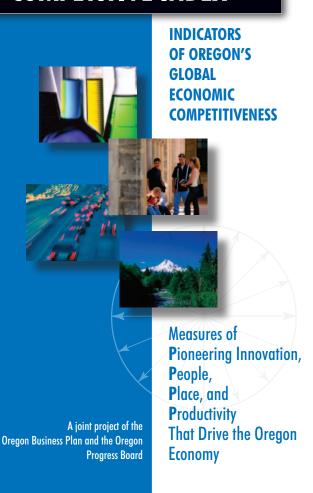
# **2005 COMPETITIVE INDEX**



Oregon Business Plan .org

#### The Oregon Business Plan

### **2005 COMPETITIVE INDEX**

The Competitive Index is a joint project of the Oregon Business Plan and the Oregon Progress Board. The Oregon Business Plan is an ongoing effort by a coalition of business and public leaders to shape Oregon's economic future by promoting the development of clusters of competitive traded sector or export industries. The Oregon Progress Board is responsible for maintaining Oregon's strategic plan, and for monitoring the state's progress in realizing its economic, social, and environmental goals.

The Washington Alliance for a Competitive Economy and the State of Washington's Office of the Forecast Council generously supplied data for use in this index. Other data were collected from national sources. All data are the most current available at the time of publication. Editing, design, and printing of this book were underwritten by sponsors of the Oregon Business Plan.

For additional copies, contact the Oregon Business Council, Portland, Oregon 503-220-0691.

This book is also posted in PDF form at the Oregon Business Plan website, www.OregonBusinessPlan.org.

For more about the Oregon Progress Board, go to www.oregon.gov/DAS/OPB.

#### Introduction

To meet its goal of growing and keeping quality jobs, Oregon must compete effectively with other U.S. states in the global economy. The vision of the Oregon Business Plan is to do this by growing and sustaining leading-edge traded sector clusters — groups of allied industries such as electronics, forest products, food processing, metals, and sports apparel. If these and other traded sector clusters do well, so do local economies and communities buoyed by their payrolls and their demand for goods and services.

The Oregon Business Plan strategy for keeping traded sector companies competitive is to encourage an array of state-level resources or conditions that we characterize as the Four Ps: Pioneering Innovation, People, Place, and Productivity. They also require a fifth P — stable Public Finance. *Pioneering Innovation* is a culture of ideas, research, and entrepreneurial energy that gives rise to new products and companies. *People* include a talented workforce and the education systems they depend on. *Place* entails an attractive environment and livable communities. *Productivity* stems from a business atmosphere of reasonable costs and competitive prices for public and private resources and services. *Public Finance* requires reliable sources of public revenue, transparent budgeting, purposeful spending, and accountability for outcomes

This book suggests how well Oregon is doing in giving its businesses a competitive advantage. Organized in seven sections, it starts with indicators of Oregon's general economic well being, suggests the health of Oregon's traded sector clusters, then covers the Four Ps and public finance.

Traded sector cluster health and public finance have been added as categories since last year's edition of the *Competitive Index*. One note on the tables: Many contain several columns of related indicators and rankings. The first column of rankings relate to the indicators immediately to the right of the list of states.

As noted on a number of the tables, many of the indicators and rankings in the *Competitive Index* relate directly to one or more Oregon Benchmarks, which for 14 years have measured progress toward the goals in Oregon's strategic vision, *Oregon Shines* (www.oregon.gov/DAS/OPB/os.shtml). For benchmark trend analysis, please see Oregon Progress Board reports at www.oregon.gov/DAS/OPB/obm.shtml. The next benchmark performance report will be issued early in 2005.

This is the second annual publication of the *Competitive Index*. We welcome suggestions for additional measures of how Oregon is doing. Please submit comments at www.OregonBusinessPlan.org.

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These measures suggest how well Oregon is achieving quality jobs for all Oregonians, the central goal for the economy established by the Oregon Progress Board.

Source: U.S. Department of Commerce, Bureau of Economic Analysis; U.S. Census Bureau, Current Population Reports

#### **Personal and Household Income**

Relates to Oregon Benchmark 11, Per Capita Income

$\overline{}$			, ,	$\overline{}$
Rank		2003 Per Capita Income	Median Household Income (3-Year Average 2001-03)	Rank
	Connecticut			5
		\$43,173	\$55,004	
	New Jersey	\$40,427	\$55,221	1
	Massachusetts	\$39,815	\$52,084	8
	Maryland	\$37,331	\$55,213	2
	New York	\$36,574	\$43,160	27
	New Hampshire	\$34,702	\$55,166	3
7	Minnesota	\$34,443	\$54,480	6
8	Colorado	\$34,283	\$50,224	10
9	California	\$33,749	\$48,979	13
10	Illinois	\$33,690	\$45,607	17
11	Virginia	\$33,671	\$52,587	7
12	Alaska	\$33,568	\$55,143	4
13	Washington	\$33,332	\$45,960	16
	Delaware	\$32,810	\$50,451	9
	Wyoming	\$32,808	\$41,501	32
	Pennsylvania	\$31,998	\$43,869	21
	Rhode Island	\$31,916	\$45,205	18
	Nevada	\$31,266	\$46,118	15
	Hawaii	\$30,913	\$49,839	11
		. ,	. ,	
	Wisconsin	\$30,898	\$46,782	14
	Nebraska	\$30,758	\$44,357	20
	Vermont	\$30,740	\$43,212	26
-	Florida	\$30,446	\$38,572	37
	Michigan	\$30,439	\$45,176	19
-	Ohio	\$29,944	\$43,535	23
	Kansas	\$29,935	\$43,622	22
27	Georgia	\$29,442	\$43,535	23
28	Texas	\$29,372	\$40,934	33
29	Oregon	\$29,340	\$42,429	28
30	Missouri	\$29,252	\$43,492	25
31	South Dakota	\$29,234	\$39,829	35
	North Dakota	\$29,204	\$38,212	38
	Iowa	\$29,043	\$41,985	31
	Maine	\$28,831	\$37,619	41
	Indiana	\$28,783	\$42,124	29
	Tennessee	\$28,455	\$37,529	42
	North Carolina	\$28,235	\$38,096	40
	Arizona	\$26,838	\$42,062	30
	Oklahoma		\$36,733	44
		\$26,656		
	Alabama	\$26,338	\$37,419	43
	Kentucky	\$26,252	\$38,161	39
	South Carolina	\$26,132	\$38,791	36
	Louisiana	\$26,100	\$34,307	47
	Montana	\$25,920	\$34,375	46
	Idaho	\$25,911	\$40,230	34
	New Mexico	\$25,541	\$35,265	45
47	Utah	\$24,977	\$49,143	12
	West Virginia	\$24,379	\$31,210	50
49	Arkansas	\$24,289	\$33,259	48
50	Mississippi	\$23,448	\$31,887	49
	United States	\$31,632	\$43,527	
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, 10,021	

Source: U.S. Department of Labor, Bureau of Labor Statistics, Quarterly Census of Employment and Wages

Rank		Average Weekly Wage	
1	New York	\$1.056	
•	Connecticut	\$1.042	
	Massachusetts	\$954	
	New Jersey	\$934 \$945	
-			
	California	\$854	
	Delaware	\$844	
	Illinois	\$823	
	Maryland	\$816	
	Minnesota	\$777	
	Colorado	\$772	
	Virginia	\$772	
12	Michigan	\$771	
	Washington	\$757	
	Texas	\$737	
	Pennsylvania	\$736	
16	Alaska	\$732	
	Georgia	\$728	
17	Rhode Island	\$728	
19	New Hampshire	\$725	
20	Nevada	\$695	
21	Ohio	\$691	
22	Arizona	\$682	
23	Oregon	\$675	
	North Carolina	\$670	
	Missouri	\$665	
	Indiana	\$661	
	Florida	\$657	
	Wisconsin	\$657	
	Hawaii	\$656	
	Tennessee	\$651	
	Alabama	\$626	
	Kentucky	\$623	
	Kansas	\$621	
	Vermont	\$615	
	lowa	\$606	
		,,,,,,	
	Maine	\$605	
	Louisiana Utah	\$602 \$599	
	South Carolina	\$596 \$505	
	Nebraska	\$595	
41	New Mexico	\$584	
	Wyoming	\$583	
	Oklahoma	\$582	
	West Virginia	\$569	
	Arkansas	\$563	
	Idaho	\$552	
	North Dakota	\$541	
	Mississippi	\$533	
	South Dakota	\$531	
50	Montana	\$515	
	United States	\$758	

Weekly wages are higher in Oregon than in more than half of the U.S., though they are below the U.S. average.

Source: U.S. Census Bureau, 2003 American Community Survey, 2002 to 2004 Annual Social and Economic Supplements

### **People Below Poverty Level**

Relates to Oregon Benchmark 53, Poverty

_	neiales to Oregon Denominary 35, Foverty		
Rank (1 = Lowest)		% Below Poverty (3-Year Average 2001-03)	
Lowest)	New Hampshire	6.%	
2	Minnesota	7.1%	
3	Maryland	7.1%	
3	Delaware	7.7%	
5			
_	Connecticut	7.9%	
6	New Jersey	8.2%	
7	lowa	8.5%	
8	Wisconsin	8.8%	
9	Alaska	9.0%	
9	Nevada	9.0%	
11	Wyoming	9.1%	
12	Indiana	9.2%	
13	Virginia	9.3%	
14	Vermont	9.4%	
14	Colorado	9.4%	
16	Massachusetts	9.7%	
17	Utah	9.8%	
18	Nebraska	9.9%	
18	Pennsylvania	9.9%	
20	Missouri	10.1%	
21	Kansas	10.3%	
22	Ohio	10.4%	
23	Hawaii	10.7%	
23	Rhode Island	10.7%	
25	Michigan	10.8%	
26	South Dakota	10.9%	
27	Idaho	11.0%	
28	Washington	11.4%	
29	North Dakota	11.7%	
29	Oregon	11.7%	
31	Maine	11.8%	
31	Illinois	11.8%	
33	Georgia	12.0%	
34	Florida	12.7%	
35	California	12.9%	
36	Kentucky	13.7%	
37	Arizona	13.9%	
38	South Carolina	14.0%	
38	Montana	14.0%	
38	Oklahoma	14.0%	
41	New York	14.2%	
41	North Carolina	14.2%	
43	Tennessee	14.3%	
44	Alabama	15.1%	
45	Texas	15.8%	
46	West Virginia	16.9%	
46	Louisiana	16.9%	
48	Mississippi	17.9%	
49	New Mexico	18.0%	
50	Arkansas	18.5%	
30	United States	12.1%	
	Omitou Otatos	12.1/0	
l			

Oregon's percent of the population in poverty falls below the median, but is better than the national poverty rate.

Source: Corporation for Enterprise Development, Development Report Card for the States

### **Income Disparity**

(2000-2002)

Relates to Oregon Benchmark 13, Income Disparity

$\overline{}$		11010100 10	
Rank (1 =		Ratio of Highest to Lowest Family	
Lowest))		Incomes*	
	South Dakota	6.62	
	Wyoming	7.37	
	Utah	8.09	
	lowa	8.13	
	New Hampshire	8.16	
	Indiana	8.30	
	Wisconsin	8.37	
	Nebraska	8.38	
	Nevada	8.71	
	Minnesota	8.75	
	Delaware	8.85	
	North Dakota	8.86	
_	Kansas	8.98	
	Montana	9.15	
	Idaho	9.20	
	Missouri	9.28	
	Alaska	9.30	
	South Carolina	9.37	
-	Maine	9.58	
20	Arkansas	9.58	
21	Michigan	9.67	
22	Oklahoma	9.86	
23	Colorado	9.86	
24	Vermont	9.87	
25	Oregon	9.99	
26	West Virginia	10.00	
27	Connecticut	10.15	
28	Pennsylvania	10.18	
29	Rhode Island	10.19	
30	Ohio	10.20	
31	Maryland	10.40	
	Illinois	10.44	
	North Carolina	10.45	
34	Florida	10.49	
	Georgia	10.62	
	Mississippi	10.63	
	Virginia	10.64	
	Hawaii	10.77	
	New Jersey	11.02	
	Kentucky	11.02	
	New Mexico	11.26	
	Arizona	11.36	
	Alabama	11.44	
	Massachusetts	11.58	
-	California	11.65	
	Washington	12.06	
	Texas	12.53	
	Louisiana	12.67	
	Tennessee	12.74	
50	New York	14.97	

<sup>\*</sup> Ratio of mean income of families (family income) in the top quintile to mean income of families in the bottom quintile, 2000-2002.

Between 2000 and 2002, Oregon's wealthiest families (top fifth) had incomes, on average, nearly ten times greater than its poorest families (bottom fifth).

Source: U.S. Department of Labor, Bureau of Labor Statistics, State and Area Employment

### **Unemployment Rate**

(Seasonally Adjusted)

Relates to Oregon Benchmark 15, Unemployment

Rank (1=		Unemployment Rate (Sept.	Unemployment Rate (3-Year Avg. Sept.	Rank (1=
Lowest)		2004)	2002-04)	Lowest)
1	Hawaii	3.1%	4.9%	18
2	Virginia	3.2%	6.5%	48
3	Vermont	3.3%	5.0%	19
4	South Dakota	3.4%	5.2%	24
5	New Hampshire	3.5%	5.6%	34
6	North Dakota	3.6%	5.1%	23
7	Nebraska	3.7%	4.6%	9
8	Delaware	3.9%	4.2%	3
8	Nevada	3.9%	4.8%	15
8	Wyoming	3.9%	4.5%	8
11	Georgia	4.1%	4.2%	2
11	Maryland	4.1%	5.0%	20
13	Oklahoma	4.4%	6.0%	41
14	Florida	4.5%	4.9%	16
15	Kentucky	4.6%	4.4%	5
15	Massachusetts	4.6%	5.1%	21
15	Minnesota	4.6%	5.4%	30
18	Connecticut	4.7%	5.8%	37
18	lowa	4.7%	4.8%	13
18	Kansas	4.7%	4.5%	7
18	Maine	4.7%	5.4%	28
22	Arizona	4.8%	6.2%	45
22	New Jersey	4.8%	4.8%	13
22	North Carolina	4.8%	5.9%	40
22	Utah	4.8%	5.3%	27
26	Colorado	4.9%	4.7%	12
27	Idaho	5.0%	4.2%	3
27	Rhode Island	5.0%	5.1%	22
27	West Virginia	5.0%	4.7%	10
27	Wisconsin	5.0%	5.6%	32
31	Montana	5.1%	5.7%	36
31	Tennessee	5.1%	5.8%	38
33	Indiana	5.2%	6.0%	42
34	Louisiana	5.3%	4.5%	6
34	New Mexico	5.3%	5.7%	35
34	Pennsylvania	5.3%	5.2%	25
37	Arkansas	5.5%	7.0%	49
37	New York	5.5%	5.5%	31
37	Texas	5.5%	5.2%	25
40	Missouri	5.6%	6.2%	44
40	Washington	5.6%	4.1%	1
42	Alabama	5.7%	5.6%	32
43	California	5.9%	6.4%	46
44	Illinois	6.0%	5.9%	39
44	Mississippi	6.0%	4.9%	16
44	Ohio	6.0%	4.7%	10
47	Michigan	6.8%	7.2%	50
48	South Carolina	6.9%	6.4%	46
49	Oregon	7.3%	6.1%	43
50	Alaska	7.6%	5.4%	29
	United States	5.4%	5.7%	-

As of September 2004, Oregon had the second highest unemployment rate in the nation. The 2002-04 three-year average puts Oregon in the bottom fifth.

TRADED SECTOR CLUSTER HEALTH

These measures address
how well Oregon is
creating and sustaining
traded sector clusters
that compete well and
drive the economy
through product and
process innovation,
market reach, and
staying power.



Source: U.S. Department of Commerce, Bureau of Economic Analysis, Gross State Product Estimates, 2001

## **Manufacturing Gross State Product** (2001)

		Manufacturing Gross Product	% of	
Rank		(In Millions)	Total GSP	
1	Indiana	\$51,647	27.2%	
2	Oregon	\$30,613	25.5%	
	Kentucky	\$30,297	25.2%	
	Wisconsin	\$41.988	23.7%	
5	Michigan	\$73,937	23.1%	
	North Carolina	\$58.923	21.4%	
	Ohio	\$79,603	21.3%	
8	lowa	\$19.112	21.0%	
9	South Carolina	\$23,124	20.1%	
_	Arkansas	\$13,136	19.3%	
11	Tennessee	\$34.166	18.7%	
	Mississippi	\$12,041	17.9%	
	Idaho	\$6,570	17.8%	
14	Alabama	\$21.626	17.8%	
15	Missouri	\$30,442	16.8%	
16	Pennsylvania	\$68.297	16.7%	
17	New Hampshire	\$7,610	16.1%	
18	Kansas		16.1%	
	Minnesota	\$14,053 \$29.801	15.8%	
	Vermont		15.7%	
		\$2,998		
21	Connecticut	\$24,277	14.6%	
22	Georgia	\$43,489	14.5%	
	Illinois	\$68,339	14.4%	
24	Maine	\$5,239	14.0%	
	Oklahoma	\$13,034	13.9%	
26	New Mexico	\$7,545	13.6%	
27	Arizona	\$21,707	13.5%	
	Delaware	\$5,235	12.9%	
29	West Virginia	\$5,249	12.4%	
30	Washington	\$27,387	12.3%	
31	Nebraska	\$6,994	12.3%	
32	Texas	\$93,754	12.3%	
33	California	\$163,841	12.1%	
	Massachusetts	\$34,427	12.0%	
	Louisiana	\$17,416	11.7%	
36	Virginia	\$31,607	11.6%	
37	New Jersey	\$42,068	11.5%	
38	Utah	\$8,079	11.5%	
39	South Dakota	\$2,744	11.3%	
	Rhode Island	\$4,105	11.1%	
41	New York	\$77,701	9.4%	
42	North Dakota	\$1,641	8.6%	
43	Colorado	\$14,991	8.6%	
	Wyoming	\$1,542	7.6%	
45	Maryland	\$13,963	7.2%	
46	Montana	\$1,535	6.8%	
47	Florida	\$29,038	5.9%	
48	Nevada	\$3,070	3.9%	
49	Alaska	\$1,056	3.7%	
50	Hawaii	\$1,173	2.7%	

Oregon ranked second in the nation in manufacturing intensity—more than 25% of gross product comes from manufacturing.

#### **Oregon Traded Sector Jobs**

Cluster (Cluster Industry)	Number of Firms in OR* (2003)	Number of Jobs in OR* (2003)	Number of Jobs in OR** (2000)
High Technology Software			75,984
Semiconductor & Electronic Component Mf		29,606	
Software Publishers	429	7,189	
Computer and Peripheral Equipment Mfg.	39	3,618	
Forest Products / Wood / Paper	444	11.050	65,918
Plywood & Engineered Wood Product Mfg.	114	11,058	
Sawmills and Wood Preservation	132	8,554	
Millwork	151	8,272	
Logging	875	7,574	
Support Activities for Forestry	320	5,038	E0 600
Food Processing and Agriculture	411	7 160	50,608
	31	0,133	10 101
	000	6.706	18,121
	22	5,309	17 706
	57	2 472	17,790
	90	1,000	17 025
	204	0.011	17,020
	104	912	15 725
	180	1 268	10,120
ů .	10	1,000	10 107
	10	3 263	10,107
	02	2,100	10 070
	399	11 292	10,010
	.,,	1,010	4 347
	97	1.151	1,017
Biomedical	Ŭ.		3.276
	1 255	2.680	-,
Dental Equipment & Supplies Manufacturing		1,119	
Physical, Engineering & Biological Research		7,163 6,133 6,726 5,309 3,473 1,806 2,811 912 1,268 780 1,005 3,263 2,519 2,185 11,292 1,819 1,151 857 164 2,680 1,119	18,121 17,796 17,025 15,725 10,107 10,070 4,347

All data pertain to private establishments only.

Source: U.S. Department of Labor, Bureau of Labor Statistics, Census of Employment and Wages; Oregon Employment Department data, Analysis by Impresa Inc.

Just these traded sector industries employed almost 200,000 workers in Oregon in 2003.

<sup>\*2003</sup> data are preliminary.

<sup>\*\*2003</sup> and 2002 Oregon data do not meet BLS or state agency disclosure standards. Oregon data reported here for this industry are for 2001.

<sup>\*\*\*2003</sup> Oregon data do not meet BLS or state agency disclosure standards. Oregon data reported here for this industry are for 2002.

## Oregon Traded Sector Net Job Growth (2001-2003)

Cluster (Cluster Industry)	% Change Number of Jobs OR*	% Change Number of Jobs U.S.*	Job Change OR Less Job Change U.S.
High Technology Software			
Semiconductor & Electronic Component Mfg		-28.4%	13.4%
Software Publishers	-21.3%	-12.5%	-8.7%
Computer and Peripheral Equipment Mfg.	-31.2%	-22.4%	-8.8%
Forest Products / Wood / Paper			
Plywood & Engineered Wood Product Mfg.	-10.5%	-3.3%	-7.2%
Sawmills and Wood Preservation	-4.0%	-6.8%	2.7%
Millwork	-3.2%	-2.5%	-0.6%
Logging	0.6%	-6.2%	6.8%
Support Activities for Forestry	28.1%	0.9%	27.2%
Food Processing and Agriculture			0.70
Noncitrus Fruit & Tree Nut Farming	-1.4%	1.3%	-2.7%
Frozen Food Mfg.	-8.8%	-6.3%	-2.5%
Apparel / Sporting Goods	4.0 =0/	2.20	2 =2/
Family Clothing Stores	-10.7%	-2.0%	-8.7%
Footwear Merchant Wholesalers	36.8%	2.2%	34.6%
Transportation Equipment	0.00/	4.00/	7.40/
Motor Vehicle Body & Trailer Mfg.	2.8%	-4.2%	7.1%
Recreational Vehicle Dealers	70.2%	12.0%	58.2%
Creative Services	0.40/	0.00/	F 00/
Video Tape & Disc Rental	2.4%	-2.9%	5.3%
Other Services Related to Advertising	-10.9%	-2.0%	-8.9%
Recreation	4.00/	0.40/	0.70/
RV Parks & Recreational Camps	-4.2%	-0.4% 12.1%	-3.7%
Promoters with Facilities	-22.5%	3.2%	-34.7%
Skiing Facilities	3.0%	3.2%	-0.2%
Metals Ferrous Metal Foundries**	NA	-18.2%	NA
	-10.6%	-10.2% -20.0%	9.4%
Other Industrial Machinery Mfg. Cutlery & Handtool Mfg.	-10.6% -1.4%	-20.0% -15.8%	14.4%
Nursery Products	-1.470	-13.0%	14.4%
Nursery & Floriculture Production	8.9%	-2.3%	11.2%
Nursery, Garden, & Farm Supply Stores	-9.8%	-2.3% -4.9%	-4.9%
Professional Services	-9.0%	-4.9%	-4.9%
Other Legal Services	17.9%	36.5%	-18.5%
All Other Professional & Technical Services	17.9%	26.3%	-14.0%
Drafting Services	-9.9%	-11.1%	1.2%
Biomedical	-5.5%	-11.170	1.2%
Physical, Engineering & Biological Research	18.4%	1.4%	17.0%
Dental Equipment & Supplies Manufacturing	-11.0%	-4.5%	-6.5%
Dona Equipment & Supplies Manufacturing	-11.0/0	- <del>4</del> .J/0	-0.3 /0

All data pertain to private establishments only.

Source: U.S. Department of Labor, Bureau of Labor Statistics, Census of Employment and Wages; Oregon Employment Department data, Analysis by Impresa Inc.

<sup>\*2003</sup> data are preliminary.

<sup>\*\*2003</sup> Oregon data do not meet BLS or state agency disclosure standards.

#### **Oregon Traded Sector Annual Pay**

Cluster (Cluster industry)	Annual	Annual Pay as % of
(Glaster illudstry)	Pay OR*	National Average
High Technology Software	\$74,037	· ·
Semiconductor & Electronic Component Mfg.	\$76,139	119.1%
Software Publishers	\$77,538	75.8%
Computer and Peripheral Equipment Mfg.	\$63,602	69.4%
All other	\$39,903	NA
Forest Products / Wood / Paper	\$37,921	110.00/
Plywood & Engineered Wood Product Mfg. Sawmills and Wood Preservation	\$38,215 \$41,853	112.2% 129.1%
Millwork	\$30,944	96.4%
Logging	\$36,902	125.0%
Support Activities for Forestry	\$24,694	84.6%
All other	\$43,601	NA NA
Food Processing and Agriculture	\$24,181	
Noncitrus Fruit & Tree Nut Farming	\$13,688	83.2%
Frozen Food Mfg.	\$25,091	78.5%
All Other	\$26,211	NA
Apparel / Sporting Goods	\$50,188	
Family Clothing Stores	\$17,555	105.7%
Footwear Merchant Wholesalers	\$97,127	153.7%
All Other	\$36,225	NA
Transportation Equipment Motor Vehicle Body & Trailer Mfg.	\$35,476	85.2%
Recreational Vehicle Dealers	\$31,540 \$43,045	112.2%
Creative Services	\$12.267	112.2/0
Video Tape & Disc Rental	\$11,595	90.5%
Other Services Related to Advertising	\$12,222	43.9%
All other	\$14,705	NA
Recreation	\$13,773	
RV Parks & Recreational Camps	\$13,594	78.4%
Promoters with Facilities	\$15,232	53.8%
Skiing Facilities	\$12,865	78.4%
Metals	\$48,888	NIA.
Ferrous Metal Foundries**	\$49,887	NA 105 70/
Other Industrial Machinery Mfg. Cutlery & Handtool Mfg.	\$61,196 \$43,315	105.7% 99.8%
All Other	\$43,313 \$42,401	99.0% NA
Nursery Products	\$22.748	IVA
Nursery & Floriculture Production	\$22,817	100.5%
Nursery, Garden, & Farm Supply Stores	\$22,318	99.0%
Professional Services	\$39,122	
Other Legal Services	\$39,145	87.4%
All Other Professional & Technical Services	\$40,582	92.6%
Drafting Services	\$31,325	75.7%
Biomedical	\$47,616	
Physical, Engineering & Biological Research	\$34,702	48.1%
Dental Equipment & Supplies Manufacturing	\$34,863	42.9%
All Other Professional & Technical Services	\$38,598	62.6%
All data pertain to private establishments only.		
*0000 data and and limited		

Source: U.S. Department of Labor, Bureau of Labor Statistics. Census of Employment and Wages: Oregon Employment Department data. Analysis by Impresa Inc.

Many industries pay higher salaries in Oregon than elsewhere in the U.S. Sawmills and wood preservation, footwear merchant wholesalers, semiconductor, logging, and recreational vehicle industries all pay more than 110% of the national average.

<sup>\*2003</sup> data are preliminary.

<sup>\*\*2003</sup> Oregon data do not meet BLS or state agency disclosure standards. Oregon pay data reported here for this industry are for 2002.

Source: U.S. Department of Labor, Bureau of Labor Statistics, Census of Employment and Wages; Oregon Employment Department data, Analysis by Impresa Inc.

### Oregon Traded Sector Industry Concentration (2003)

(2003)		
Cluster (Cluster industry)	Industry Concentration Index*	
High Technology Software		
Semiconductor & Electronic Component Mfg.	5.25	
Software Publishers	2.48	
Computer and Peripheral Equipment Mfg.	1.33	
Forest Products / Wood / Paper		
Plywood & Engineered Wood Product Mfg.	8.02	
Sawmills and Wood Preservation	2.70	
Millwork	8.02	
Logging	4.51	
Support Activities for Forestry	25.04	
Food Processing and Agriculture	0.00	
Noncitrus Fruit & Tree Nut Farming	3.86	
Frozen Food Mfg.	5.39	
Apparel / Sporting Goods	1.00	
Family Clothing Stores	1.30	
Footwear Merchant Wholesalers	16.90	i
Transportation Equipment  Meter Vehicle Redu & Trailer Mfg	1.86	
Motor Vehicle Body & Trailer Mfg. Recreational Vehicle Dealers	4.12	
Creative Services	4.12	í
Video Tape & Disc Rental	1.50	
Other Services Related to Advertising	1.26	
Recreation	1.20	i
RV Parks & Recreational Camps	2.01	
Promoters with Facilities	1.22	
Skiing Facilities	2.38	
Metals		ĺ
Ferrous Metal Foundries**	NA	
Other Industrial Machinery Mfg.	2.10	
Cutlery & Handtool Mfg.	2.96	
Nursery Products		ı
Nursery & Floriculture Production	6.07	
Nursery, Garden, & Farm Supply Stores	1.26	
Professional Services		
Other Legal Services	1.13	
All Other Professional & Technical Services	1.62	
Drafting Services	1.34	
Biomedical		
Physical, Engineering & Biological Research	0.47	
Dental Equipment & Supplies Manufacturing	5.93	

\*The industry concentration index is a measure of how concentrated an industry is in Oregon relative to the nation. An index value of one means that the industry makes up the same proportion of the Oregon economy as it does the U.S. economy. Higher index values indicate that the industry is relatively more concentrated in Oregon than elsewhere. The industry concentration index is a location quotient, computed as the percentage of total Oregon employment in each industry divided by the percentage of total U.S. employment in that same industry nationally. 2003 data are preliminary.

Support activities for forestry and for footwear merchant wholesalers are the most highly concentrated traded sector industries in Oregon relative to the U.S. as a whole.

<sup>\*\* 2003</sup> Oregon data do not meet BLS or state agency disclosure standards.

Rank		6 growth (4/2003 4/2004)	% growth (4/2001 to 4/2004)	Rank	% growth (4/1994 to 4/2004)	Ra
1	Nevada	4.7%	6.72%	1	58.70%	
2	Arizona	2.5%	2.61%	8	43.85%	
2	Virginia	2.5%	1.35%	12	19.19%	
4	Florida	2.4%	3.44%	7	24.59%	
5	Hawaii	2.3%	3.66%	4	8.34%	
6	Alaska	1.9%	4.89%	2	17.79%	
6	Idaho	1.9%	2.13%	9	26.81%	
_	Wyoming	1.9%	3.56%	5	19.48%	
9	, ,	1.8%	4.01%	3	21.35%	
	Oregon	1.8%	-1.18%	30	18.36%	
	Washington	1.7%	60%	23	18.42%	
	New Jersey	1.6%	.61%	16	13.64%	
	Utah	1.5%	.18%	17	27.81%	
-	Vermont	1.4%	43%	20	15.58%	
		1.4%				
	South Carolina		.07%	18	15.27%	
	Maryland	1.2%	1.80%	11	18.60%	
	Montana	1.2%	3.50%	6	22.00%	
	South Dakota	1.2%	.90%	15	17.12%	
	Missouri	1.1%	-1.08%	29	10.63%	
19		1.1%	-1.59%	39	21.20%	
	North Carolina	1.1%	-2.19%	41	15.48%	
	Tennessee	1.1%	48%	22	13.37%	
19	Wisconsin	1.1%	75%	24	15.03%	
24	Delaware	1.0%	-1.28%	32	17.63%	
25	Rhode Island	.9%	1.29%	14	12.35%	
26	Iowa	.8%	-1.54%	37	11.13%	
26	Mississippi	.8%	86%	27	9.54%	
26	North Dakota	.8%	1.30%	13	14.81%	
29	Georgia	.7%	2.05%	10	20.42%	
30	Indiana	.6%	-1.46%	35	10.26%	
30	Maine	.6%	39%	19	15.76%	
30	Minnesota	.6%	80%	25	16.06%	
	Texas	.6%	-1.23%	31	23.09%	
34		.5%	-1.02%	28	13.80%	
	California	.5%	-1.29%	33	21.02%	
34		.5%	45%	21	14.31%	
	Colorado	.4%	-3.64%	47	26.74%	
-	Kentucky	.4%	-1.32%	34	15.33%	
37		.4%	-2.37%	43	8.18%	
	Alabama	.3%	-1.85%	40	8.31%	
	Kansas	.3%	-2.69%	40	14.65%	
-	Oklahoma	.3%	-3.51%	44	16.78%	
				46 25		
	Nebraska	.1%	80%		17.44%	
44	Pennsylvania	.0%	-1.58%	38	8.98%	
-	Connecticut	2%	-2.31%	42	7.39%	
	Illinois	2%	-3.70%	48	8.07%	
47	Ohio	4%	-3.46%	45	9.20%	
47	West Virginia	4%	-1.51%	36	9.05%	
49	Michigan	-0.6	-4.44%	49	7.78%	
50	Massachusetts	-1.0%	-5.66%	50	8.39%	

Oregon's recent job growth has picked up strongly in contrast to its overall decline since 2001. Over the past decade, Oregon's 18.36% job growth rate ranks 17.

Source: Corporation for Enterprise Development, Development Report Card for the States, 2003

Relates to Oregon Benchmark 2, Traded Sector Strength

$\overline{}$			$\overline{}$
Rank		Measure*	
1	Connecticut	\$22,305	
2	Massachusetts	\$19,597	
3	New Jersey	\$18,743	
4	New York	\$18,632	
5	Delaware	\$15,831	
6	Virginia	\$15,537	
7	Michigan	\$15,393	
8	Washington	\$15,266	
9	New Hampshire	\$15,262	
10	Illinois	\$15,259	
11	California	\$14,777	
12	Colorado	\$14,685	
13	Maryland	\$14,561	
14	Indiana	\$14,410	
15	Texas	\$14,318	
16	Minnesota	\$14,032	
17	Pennsylvania	\$13,711	
18	Georgia	\$13,634	
19	Alaska	\$13,123	
20	Ohio	\$13,087	
21	Wisconsin	\$13,037	
22	Nevada	\$12,785	
23	Rhode Island	\$12,625	
24	Kansas	\$12,479	
25	North Carolina	\$12,285	
26	Oklahoma	\$11,882	
27	Arkansas	\$11,701	
28	Oregon	\$11,430	
29	Nebraska	\$11,349	
30	Missouri	\$11,232	
31	Tennessee	\$11,177	
32	Alabama	\$11,125	
33	Kentucky	\$11,120	
34	Utah	\$11,110	
35	Vermont	\$11,024	
36	lowa	\$11,020	
37	South Carolina	\$10,703	
38	Hawaii	\$10,655	
39	Idaho	\$10,531	
40	Louisiana	\$10,521	
41	Wyoming	\$10,406	
42	South Dakota	\$10,392	
43	West Virginia	\$10,006	
44	Mississippi	\$9,943	
45	Maine	\$9,799	
46	Arizona	\$9,762	
47	New Mexico	\$9,099	
48	North Dakota	\$9,007	
49	Florida	\$7,953	
50	Montana	\$7,192	
		<del>+•</del> ,••=	

\* Measures are based on the amount of income per worker each state derives from its traded sector activities.

Average wages in Oregon's traded sector industries ranked 28th in the nation in 2002.

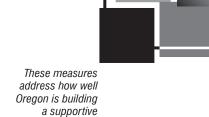
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Rank		llars Per Capita (2003)	Export Related Shipments as a % of Manufacturing Total (2001)	Rank	Export Related Employment as a % of Manufacturing Total (2001)	
	Washington	\$5,573	49.4%	1	41.0%	1
2	Texas	\$4,469	21.6%	13	22.7%	13
3	Vermont	\$4,243	45.4%	2	38.4%	2
4	Alaska	\$4,222	15.0%	37	11.9%	44
5	Louisiana	\$4,090	13.7%	42	14.1%	41
6	Michigan	\$3,268	22.8%	11	25.4%	7
7	Oregon	\$2,910	27.8.%	4	24.9%	8
- 8	Massachusetts	\$2,901	25.9%	8	26.0%	4
9	South Carolina	\$2,839	25.5%	9	25.6%	5
10	California	\$2,649	26.7%	6	26.3%	3
11	Indiana	\$2,647	20.1%	15	20.1%	16
	Kentucky	\$2.607	17.8%	23	17.9%	22
	Ohio	\$2,603	22.0%	12	23.3%	11
	Arizona	\$2,387	26.6%	7	25.5%	6
	Connecticut	\$2,336	24.5%	10	24.0%	10
	Delaware	\$2,307	6.8%	48	9.7%	46
	Minnesota	\$2,227	15.5%	33	18.2%	21
	Tennessee	\$2,159	16.7%	26	17.5%	24
	Illinois	\$2,092	19.0%	19	18.6%	20
	New York		20.0%	16	19.7%	18
		\$2,042		29		30
	New Jersey	\$1,947	16.2%		16.9%	
	North Carolina	\$1,927	17.2%	25	20.1%	16
	Georgia	\$1,875	16.0%	31	15.0%	35
	Alabama	\$1,853	18.5%	21	14.7%	38
	Iowa	\$1,778	16.2%	29	17.4%	25
	Utah	\$1,750	18.5%	21	18.8%	19
	Maine	\$1,676	16.6%	27	14.9%	37
	Kansas	\$1,672	13.2%	44	13.5%	42
	Nebraska	\$1,566	14.7%	40	14.7%	38
	Idaho	\$1,534	26.8%	5	24.4%	9
31	New Hampshire	\$1,500	21.5%	14	20.8%	15
32	Virginia	\$1,469	15.2%	34	17.4%	25
33	Florida	\$1,466	15.1%	36	14.7%	38
34	North Dakota	\$1,347	10.2%	46	8.1%	48
35	Colorado	\$1,342	20.0%	16	20.9%	14
36	Pennsylvania	\$1,318	16.6%	27	17.3%	27
37	West Virginia	\$1,315	18.7%	20	17.0%	29
38	Missouri	\$1,268	15.0%	37	16.2%	32
39	New Mexico	\$1,241	29.4%	3	23.2%	12
	Wyoming	\$1,161	5.3%	50	4.4%	50
	Rhode Island	\$1,094	17.6%	24	17.6%	23
	Arkansas	\$1.087	15.9%	32	13.1%	43
	Nevada	\$907	14.8%	39	15.8%	34
	Maryland	\$897	13.7%	42	15.0%	35
	Mississippi	\$888	12.3%	45	9.9%	45
	South Dakota	\$879	19.8%	18	17.2%	28
	Oklahoma	\$758	15.2%	34	16.7%	31
	Montana	\$393	8.2%	47	6.4%	49
	Hawaii	\$307	6.2%	49	9.0%	49
	Wisconsin			49		
50		\$210	14.5%	41	15.9%	33
	United States		20.3%		20.5%	
(						

Source: Massachusetts Institute for Social and Economic Research; U.S. Census Bureau, Exports from Manufacturing Establishments, 2001

Oregon is one of the country's top ten exporters, no matter which measure of exports is used.

PIONEERING INNOVATION



address how well
Oregon is building
a supportive
environment for the
continuing invention of
new technologies,
products, and services.



#### **R&D Per Capita by Performing Sector** (2000)

Relates to Oregon Benchmark 7, Research & Development

	(2000)		neid	iles lo orey	on Benchmark 7, Research & De	velopilielit
(			Federal			
Rank	Tot	al Dollars	Dollars	Rank	<b>Industry Dollars</b>	Rank
1	Massachusetts	\$2,044	\$41	15	\$1,550	4
2	Delaware	\$1,948	\$10	40	\$1,836	1
3	Michigan	\$1,898	\$24	25	\$1,772	2
4	Washington	\$1,779	\$44	14	\$1,567	3
5	New Mexico	\$1,694	\$176	4	\$636	15
	Maryland	\$1,625	\$917	1	\$382	27
	California	\$1,620	\$49	12	\$1,346	6
	New Jersey	\$1,557	\$50	11	\$1,430	5
	Connecticut	\$1,433	\$6	48	\$1,281	7
	Rhode Island	\$1,428	\$229	2	\$1,037	8
	Idaho	\$1,103	\$17	31	\$1,029	9
	Illinois	\$1,026	\$7	45	\$857	10
	Colorado	\$978	\$56	9	\$726	12
	Minnesota	\$871	\$6	46	\$754	11
	Pennsylvania	\$801	\$12	35	\$641	14
	Vermont	\$763	\$6	47	\$649	13
	New York	\$713	\$9	41	\$555	16
	Virginia	\$713	\$204	3	\$382	26
	Ohio	\$674	\$54	10	\$525	17
	New Hampshire	\$625	\$29	22	\$472	20
20	North Carolina	\$624	\$32	20	\$454	21
	Oregon	\$617	φυΖ	24	\$481	18
			<b>ሰ</b> ባተ			
	Utah	\$607	\$31	21	\$436	23
	Arizona	\$604	\$28	23	\$473	19
	Texas	\$551	\$22	27	\$428	24
	Indiana	\$534	\$12	37	\$438	22
	Kansas	\$527	\$7	43	\$423	25
	Wisconsin	\$501	\$7	44	\$369	28
	Missouri	\$461	\$8	42	\$338	29
	Alabama	\$389	\$149	5	\$136	37
	Tennessee	\$361	\$16	32	\$213	30
	lowa	\$347	\$12	36	\$184	34
	Georgia	\$340	\$33	19	\$192	33
	Alaska	\$313	\$120	6	\$14	49
	Florida	\$290	\$36	18	\$200	31
	South Carolina	\$280	\$11	38	\$194	32
	Nebraska	\$256	\$15	34	\$116	40
	West Virginia	\$253	\$57	8	\$130	38
	Maine	\$250	\$4	49	\$157	35
	Hawaii	\$240	\$48	13	\$36	45
	North Dakota	\$227	\$40	16	\$80	43
	Kentucky	\$214	\$2	50	\$144	36
	Oklahoma	\$191	\$17	30	\$96	42
44	Montana	\$188	\$39	17	\$31	47
45	Nevada	\$187	\$10	39	\$123	39
46	Mississippi	\$180	\$66	7	\$35	46
47	Arkansas	\$170	\$17	29	\$102	41
48	Louisiana	\$140	\$22	26	\$28	48
	Wyoming	\$123	\$15	33	\$14	50
	South Dakota	\$112	\$18	28	\$58	44
	United States	\$938	\$62		\$707	

Source: National Science Foundation



# Table 14 Part 2 R&D Per Capita by Performing Sector (2000) Relates to Gregory Benchmark

Source: National Science Foundation

Relates to Oregon Benchmark 7, Research & Development

Rank		Academic	Other Federal Funded Non-Profit Organizations	Rank
nalik 1	Maryland	\$284	S42	10
2	Massachusetts	\$234	\$220	2
3	Alaska	\$171	Ψ220 \$7	25
4	lowa	\$143	\$9	20
5	Connecticut	\$137	\$2	34
5	Utah	\$137	\$9	20
7	New Mexico	\$135	\$747	1
8	Hawaii	\$133	\$23	15
9	North Carolina	\$129	\$9	20
10	Colorado	\$126	\$22	16
10	Pennsylvania	\$126	\$70	4
12	Rhode Island	\$123	\$38	11
12	Wisconsin	\$123	\$2	34
14	Nebraska	\$122	\$2	34
14	New Hampshire	\$122	\$4	30
16	New York	\$121	\$29	12
17	California	\$119	\$106	3
18	Georgia	\$113	\$2	34
19	Missouri	\$110	\$8	24
19	Montana	\$110	\$6	28
21	Washington	\$109	\$59	7
22	Vermont	\$109	\$2	34
23	North Dakota	\$105	\$2	34
24	Oregon	\$103	Ψ <u>ζ</u> \$9	20
	Michigan	\$101 \$100	\$ <del>9</del> \$2	34
26	Delaware	\$99	\$3	32
27	Texas	\$97	φ3 \$4	30
28	Alabama	\$96	\$7	25
	Kansas	\$96	\$1	43
30	Illinois	\$94	\$68 \$68	5
31	Arizona	\$90	\$10	18
32	Louisiana	\$89	\$0	48
33	Wyoming	\$87	\$7	25
34	Indiana	\$84	\$26	13
34	Minnesota	\$84	\$20 \$1	43
36	Virginia	\$83	\$1 \$44	8
37	Ohio	\$81	\$15	17
38	Mississippi	\$76	\$3	32
39	Oklahoma	\$70 \$73	φ3 \$1	43
39	South Carolina	\$73	\$1 \$5	29
41	Tennessee	\$73 \$71	φ5 \$61	6
41	Kentucky	\$68	\$01 \$1	43
42	New Jersev	\$67	\$1 \$10	18
43	Idaho	\$57	\$10 \$0	48
45	Florida	\$57 \$53	\$2	34
45	Nevada	\$53	\$2 \$1	43
45	Arkansas	\$49	\$1 \$2	34
48	Maine	\$49 \$45	\$43	9
49	West Virginia	\$45 \$41	\$45 \$25	14
50	South Dakota	\$36	\$23	48
30	United States	\$110	\$41	40
	Omitou Otatos	9110	741	

In 2000 Oregon was ranked in the top 25 for R&D spending per capita on academic institutions and other federally funded non-profit organizations.

### **Venture Capital Investment**

(U.S.Companies April-Sept. 2004)

Relates to Oregon Benchmark 8, Venture Capital

ſ				
Bonk		Componico	Investment	Donk
Rank 1	California	Companies 521	(In Millions) \$4,632.1	Rank 1
2	Massachusetts	136	\$1,178.7	2
3	Texas	70	\$488.4	3
4	New York	67	\$419.6	5
5	Washington	59	\$443.4	4
6	Pennsylvania	58	\$219.4	7
7	New Jersey	47	\$378.8	6
8	Maryland	36	\$130.3	13
9	Georgia	33	\$218.4	8
10	Virginia	32	\$122.5	14
11	North Carolina	30	\$159.3	11
12	Minnesota	29	\$171.2	10
13	Colorado	26	\$181.4	9
14	Florida	25	\$87.3	19
14	Illinois	25	\$120.9	15
16	Oregon	21	\$113.9	16
17	Connecticut	18	\$152.8	12
18	Utah	17	\$103.5	17
19	Ohio	16	\$51.1	23
20	New Hampshire	14	\$98.4	18
21		11	\$43.1	24
22	Michigan	8	\$14.7	29
23	Arizona	7	\$87.2	20
24	Kentucky	5	\$51.9	22
24	Missouri	5	\$57.3	21
26	Rhode Island	4	\$32.0	25
27	Idaho	3	\$4.0	36
27	Indiana	3	\$25.5	26
29		2	\$15.6	28
29	Iowa	2	\$5.1	33
29		2	\$20.0	27
≥ 29		2	\$5.0	34
JIS 29	Nevada	2	\$9.5	30
윤 29	New Mexico	2	\$6.5	31
돌 29		2	\$4.9	35
亨 29	South Dakota	2	\$1.9	39
≶ 37		1	\$4.0	36
§ 37		1	\$.1	46
貿 37		1	\$1.4	42
ਤ ਤਿ	Mississippi	1	\$.8	43
의 일 37		1	\$.4	45
37	South Carolina	1	\$2.5	38
37		1	\$1.5	40
37	West Virginia	1	\$.5	44
ටි 37	Wisconsin	1	\$6.5	31
SE 37	Wyoming	1	\$1.5	40
/atei	Alabama	none reported	none reported	
icev	Alaska	none reported	none reported	
4 P	Nebraska North Dakota	none reported	none reported	
500	North Dakota United States	none reported 1,360	none reported \$9,912.1	
299 2004 PricewaterhouseCoopers/Northure Economics/NVCA Money Tee Survey 2004 PricewaterhouseCoopers/Northure Economics/NVCA Money Tee Survey 37 37 37 37 37 37 37 37 37 37 37 37 37	Omiten States	1,300	\$9,912.1	
ਡੂ 🕻				

Oregon ranks 16th both for the number of companies receiving venture capital and the total dollar amount of venture capital invested.

#### **Patents Granted**

(By State of Residence of Applicant, 2003)

	Rank		Patents Granted (Per 1000 Residents)	Total Patents Granted	Rank
	1	Idaho	1.35	1,850	17
	2	Vermont	.75	465	33
	3	Massachusetts	.65	4,191	5
	4	Minnesota	.64	3,260	10
	5	California	.62	22,075	1
	6	New Hampshire	.57	730	26
	7	Connecticut	.53	1,844	18
		Oregon	.52	1,867	16
	9	Colorado	.51	2,301	13
	10	Delaware	.46	372	38
	11	New Jersey	.45	3,920	7
	12	Michigan	.42	4,218	4
	13	Washington	.41	2,516	12
	14	Wisconsin	.38	2,082	15
	15	New York	.36	6,921	2
		Ohio	.34	3.892	8
	17	Illinois	.31	3,964	6
	18	Utah	.31	724	27
		Arizona	.31	1,714	19
	20	Rhode Island	.30	325	39
	21	Texas	.29	6,376	3
		Pennsylvania	.29	3,555	9
	23	Maryland	.29	1,577	21
	24	Indiana	.27	1,676	20
	25	North Carolina	.26	2,174	14
	26	lowa	.24	711	28
	27	New Mexico	.22	404	37
	28	Nevada	.20	455	35
	29	Florida	.18	3,119	11
		Kansas	.18	491	32
	31	Georgia	.18	1,535	22
	32	Virginia	.17	1,249	23
ion	33	Wyoming	.17	84	48
)ivis	34	Tennessee	.17	973	24
ng [	35	Missouri	.17	945	25
itori	36	Oklahoma	.16	563	30
Mon	37	South Carolina	.16	649	29
ogy	38	Nebraska	.14	240	40
Jour	39		.14	125	45
Tech	40	Maine	.13	165	43
ent	41	Kentucky	.12	494	31
, Pat	42	South Dakota	.12	89	47
fice	43	Alabama	.10	459	34
Source: U.S. Patent and Trademark Office, Patent Technology Monitoring Division	44	North Dakota	.10	62	49
эша	45	Louisiana	.10	438	36
rade	46	West Virginia	.08	141	44
E I		Hawaii	.08	96	46
шt ап	48	Alaska	.07	43	50
Pate	49	Arkansas	.06	176	42
S.	50	Mississippi	.06	184	41
e: U	30	United States	.00	98,563	71
onic		United States		90,000	
Š	$\overline{}$				

## Science and Engineering Doctorates Awarded (2002)

				)
Rank		Number Per 1 Million Residents	Total Number Awarded	Rank
1	Massachusetts	227.5	1461	4
	Rhode Island	147.0	157	34
	Delaware	124.1	100	37
-	lowa	120.6	354	22
	Maryland	117.1	638	11
	Utah	114.3	265	28
7	New York	111.0	2124	2
	Connecticut	102.1	353	23
9	Colorado	101.5	457	18
-	Kansas	101.4	275	27
11	Pennsylvania	97.9	1207	6
	Michigan	96.3	967	8
	Illinois	96.1	1210	5
	Indiana	95.7	589	14
15	Wisconsin	95.6	520	16
-	New Mexico	95.0	176	33
17	California	92.3	3232	1
	Nebraska	86.8	150	35
19	Ohio	86.5	987	7
-	North Carolina	83.9	697	10
	Virginia	82.7	603	13
	Minnesota	80.2	403	21
	Vermont	79.5	49	45
	Arizona	76.6	417	19
25	Washington	75.8	460	17
	Georgia	74.6	637	12
	North Dakota	72.6	46	46
	Missouri	72.1	409	20
29	Alabama	68.5	307	25
	Wyoming	68.2	34	48
	Texas	67.3	1462	3
32	Oregon	66.2	233	30
	Louisiana	65.5	293	26
	New Hampshire	64.3	82	38
	Montana	62.6	57	43
	Hawaii	61.3	76	40
	New Jersey	60.8	521	15
	Tennessee	59.2	343	24
39	South Carolina	58.5	240	29
40	Oklahoma	56.2	196	31
	Mississippi	47.4	136	36
	South Dakota	47.3	36	47
	Florida	45.7	762	9
_	Kentucky	45.2	185	32
	West Virginia	44.9	81	39
	Idaho	37.2	50	44
	Alaska	29.6	19	50
	Nevada	28.1	61	42
	Arkansas	25.9	70	41
	Maine	23.2	30	49
				J

Source: National Science Foundation's "Science and Engineering Doctorate Awards: 2002"

Table 17

Oregon was below the median in science and engineering doctorates awarded, both total and per capita in 2002.

PIONEERING INNOVATION

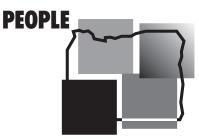
Rank		New Companies Per 1,000 Workers	
1	Washington	12.13	
2	Colorado	10.38	
3	Florida	9.00	
4	Utah	8.84	
5	Wyoming	8.42	
6	Nevada	7.87	
7	Montana	7.69	
8	Delaware	7.62	
9	California	7.52	
10	Idaho	7.36	
11	Oregon	7.18	
12	Maryland	7.10	
13	Alaska	7.03	
14	New Jersey	6.85	
15	Georgia	6.70	
16	Vermont	6.69	
17	New Hampshire	6.47	
18	Rhode Island	6.46	
19	Maine	6.45	
20	New York	6.36	
21	Massachusetts	6.23	
22	Hawaii	6.11	
23	New Mexico	6.02	
24	Virginia	5.74	
25	North Carolina	5.50	
26	Missouri	5.46	
27	Tennessee	5.46	
28	Arizona	5.35	
29	South Carolina	5.22	
30	Oklahoma	5.14	
31	Pennsylvania	5.08	
32	Texas	5.02	
33	Connecticut	4.92	
34	West Virginia	4.90	
35	Louisiana	4.89	
36	Mississippi	4.82	
37	Kansas	4.74	
38	Minnesota	4.69	
39	Alabama	4.56	
40	Michigan	4.56	
41	Nebraska	4.56	
42	Kentucky	4.34	
43	Illinois	4.29	
44	Indiana	4.26	
45	Arkansas	4.19	
46	Wisconsin	4.19	
46			
	North Dakota	3.92	
48	Ohio	3.84	
40	lowa	3.39	
49 50	South Dakota	3.30	

Source: Corporation for Enterprise Development, 2003 Development Report Card for the States

# **Annual Manufacturing Investment** (2001)

		Per		. & Equipme
Rank	Lautatana	Employee	Employees	(In Thousand
1	Louisiana	\$20,776	156,910	\$3,259,8
2	New Mexico	\$19,275	32,712	\$630,5
-	Idaho	\$18,126	63,876	\$1,157,7
	Vermont	\$15,591	45,847	\$714,8
	Oregon	\$14,560	199,177	\$2,899,9
	Arizona	\$13,914	186,376	\$2,593,2
7	Colorado	\$12,779	163,065	\$2,083,8
8	Kentucky	\$12,667	276,316	\$3,499,9
10	Texas California	\$11,834	950,423	\$11,247,4
11	Hawaii	\$10,952	1,792,226	\$19,628,5
	Utah	\$10,932	14,382	\$157,2
		\$10,517	121,834	\$1,281,3
13	Tennessee	\$10,469	441,363	\$4,620,5
14	Maine	\$10,198	79,788	\$813,6
15		\$10,002	23,365	\$233,6
16	New Jersey Massachusetts	\$9,603	379,522	\$3,644,3
17		\$9,597	376,694	\$3,615,3
18	Montana	\$9,398	20,363	\$191,3
19	3.0	\$9,315	749,478	\$6,981,1
20	, ,	\$9,305	8,981	\$83,5
21	Delaware	\$9,292	37,976	\$352,8
22		\$9,253	161,674	\$1,495,9
_	Alabama	\$8,947	315,052	\$2,818,8
24	South Carolina	\$8,867	312,370	\$2,769,7
25	New Hampshire Indiana	\$8,837	96,715	\$854,6
27		\$8,822	597,717	\$5,272,8
	3	\$8,429	67,689	\$570,5
28 29	J	\$8,256	327,385	\$2,702,9
-	. ,	\$8,211	162,377 346.642	\$1,333,2
30	Missouri Ohio	\$8,178	,-	\$2,834,9
31		\$7,974	923,548	\$7,364,3
33	Pennsylvania	\$7,838	768,661	\$6,024,6
34		\$7,836	811,269	\$6,357,1
	Alaska	\$7,760	229,810	\$1,783,2
		\$7,722	12,600	\$97,2
36 37	lowa	\$7,649	235,872	\$1,804,1
-		\$7,507	696,667	\$5,207,5
38	New York	\$7,176	707,239	\$5,074,8
39	Georgia	\$7,043	483,972	\$3,408,8
40	Washington	\$7,029	309,200	\$2,173,4
41	Minnesota	\$6,848	376,651	\$2,579,4
	Wisconsin	\$6,816	544,342	\$3,710,3
43		\$6,648	104,987	\$697,9
	Florida	\$6,246	401,281	\$2,506,4
45		\$6,213	226,952	\$1,410,0
46		\$6,171	40,354	\$249,0
47		\$6,079	193,797	\$1,178,1
48	Mississippi	\$5,912	197,763	\$1,169,2
49	Rhode Island	\$5,007	70,033	\$350,6
50	South Dakota	\$4,925	39,562	\$194,8

Oregon ranked fifth for its annual investment in manufacturing per employee in 2001.



These measures look at how well Oregon is educating its citizens to help them succeed in the knowledge-based economy. First-rate education systems are critical because leading-edge employers need to locate near pools of well-educated workers.

Rank		Population	% Change from April 1, 2000 to July 1, 2003)	Rank
1	California	35,484,453	4.8%	9
	Texas	22,118,509	6.1%	4
	New York	19,190,115	1.1%	44
	Florida	17,019,068	6.5%	3
	Illinois	12,653,544	1.9%	29
		, ,	.7%	45
	Pennsylvania	12,365,455		
	Ohio	11,435,798	.7%	45
	Michigan	10,079,985	1.4%	38
9	Georgia	8,684,715	6.1%	4
	New Jersey	8,638,396	2.7%	22
	North Carolina	8,407,248	4.5%	10
	Virginia	7,386,330	4.3%	11
	Massachusetts	6,433,422	1.3%	39
	Indiana	6,195,643	1.9%	29
	Washington	6,131,445	4.0%	14
	Tennessee	5,840,748	2.7%	22
	Missouri	5,704,484	1.9%	29
18	Arizona	5,580,811	8.8%	2
	Maryland	5,508,909	4.0%	14
20	Wisconsin	5,471,199	2.0%	27
21	Minnesota	5,059,375	2.8%	21
22	Colorado	4,550,688	5.8%	6
23	Alabama	4,500,752	1.2%	43
24	Louisiana	4,496,334	.6%	47
25	South Carolina	4,147,152	3.4%	19
26	Kentucky	4,117,827	1.9%	29
	Oregon	3,559,596	4.0%	14
	Oklahoma	3,511,532	1.8%	33
	Connecticut	3,483,372	2.3%	26
	lowa	2,944,062	.6%	47
	Mississippi	2,881,281	1.3%	39
	Arkansas	2,725,714	2.0%	27
	Kansas	2,723,507	1.3%	39
	Utah	2,351,467	5.3%	8
	Nevada	2,241,154	12.2%	1
-	New Mexico	1,874,614	3.1%	20
	West Virginia	1,810,354	.1%	49
	Nebraska	1,739,291	1.6%	36
	Idaho		5.6%	7
		1,366,332	2.4%	25
	Maine	1,305,728		
	New Hampshire	1,287,687	4.2%	13
	Hawaii	1,257,608	3.8%	17
	Rhode Island	1,076,164	2.7%	22
	Montana	917,621	1.7%	34
	Delaware	817,491	4.3%	11
	South Dakota	764,309	1.3%	39
	Alaska	648,818	3.5%	18
	North Dakota	633,837	-1.3%	50
	Vermont	619,107	1.7%	34
50	Wyoming	501,242	1.5%	37

With a population of under 4 million in July 2003, Oregon grew about 4% between April 2000 and July 2003, the 14th fastest growth rate in the country.

U.S. Census Bureau, Census 2000

(July 1, 2002 to July 1, 2003)

	(July	I Migration	Domestic Migration (July 1, 2002 to July	D !	Young, Single, Well Educated Net Migration Rate	Part:		
Rank		ly 1, 2003)	1, 2003)	Rank	(1995 to 2000)*			
	Florida	285,037	177,734	1	40.1	10		
	California	193,190	-94,861	49	92.7	7		
	Texas	151,008	15,998	9	48.7	9		
	Arizona	95,466	61,200	2	109.9	4		
	Georgia	70,699	31,785	4	150.5	3		
	Nevada	58,219	44,718	3	281.8	1		
7	North Carolina	56,495	25,100	6	50.2	8		
	Virginia	55,874	28,412	5	38.4	12		
	Washington	32,903	5,687	19	96.5	6		
	Maryland	30,470	8,266	14	32.2	13		
	Tennessee	29,999	19,942	7	15.2	15		
	Pennsylvania	29,042	7,841	16	-112.4	36		
	Oregon	28,055	13,300	10	103.5	5		
	South Carolina	26,732	19,735	8	-40.7	22		
	New Jersey	25,842	-33,225	46	-13.0	20		
	Missouri	16,494	7,871	15	-47.0	23		
	Wisconsin	14,408	4,981	24	-107.7	34		
	Connecticut	14,308	-1,234	34	-69.7	25		
	Kentucky	14,008	8,592	13	-62.0	24		
	Idaho	13,039	10,132	11	5.9	17		
	Indiana	12,166	1,019	29	-142.3	43		
	Colorado	12,155	-10,611	42	157.7	2		
	Maine	10,814	9,862	12	-80.1	28		
	New Mexico	10,641	5,074	22	-93.3	32		
	Arkansas	9,618	5,255	20	-90.4	31		
	Alabama	9,589	4,525	25	-116.3	38		
	New Hampshire		6,472	17	-114.8	37		
	Delaware Hawaii	8,025	5,762 2.129	18 26	-13.9	21 26		
	Oklahoma	7,964	400	30	-69.8 -125.9	39		
		7,824		39		14		
	Minnesota	6,884	-7,705 5,140	21	15.5	47		
	West Virginia Rhode Island	5,783 5.699	1.843	27	-197.1 -147.0	47		
	Montana	5,099	5.033	23	-161.5	46		
	Nebraska	3,241	-1,319	35	-130.3	41		
	Vermont	2,161	1.272	28	-143.5	44		
	Alaska	747	-320	33	38.9	11		
	South Dakota	730	-30	31	-215.9	48		
	lowa	415	-5.535	38	-220.1	49		
	Wyoming	288	-130	32	-109.2	35		
	Michigan	-304	-25.583	44	-86.7	29		
	Mississippi	-653	-2,588	37	-134.1	42		
	Utah	-1.038	-11,263	43	-69.8	26		
	North Dakota	-1,334	-2,049	36	-282.0	50		
	Kansas	-1,762	-9,568	40	-104.7	33		
	Louisiana	-6.772	-10.605	41	-130.2	40		
	Illinois	-7,069	-73,980	48	12.4	16		
	Massachusetts	-11,652	-45,099	47	-4.6	18		
	Ohio	-12,019	-27,497	45	-88.2	30		
	New York	-33,856	-170,041	50	-11.3	19		
	*Net migration rate measures net flow of people to or away from a state over a particular period of time. The net rate							
here is b	ased on the number p	er thousand of ea	ich state's single 25-to-3		ls with college degrees who			
to or awa	y from that state betw	een 1995 and 20	UU.					

Oregon was a popular relocation spot for U.S. residents between 2002 and 2003. It ranked in the top ten states for net domestic migration and was 13th for total in-migration. It also had the fifth highest net migration rate for young, single, educated adults (25 to 39 years old) between 1995 and 2000.



# Table 22

# Fourth and Eighth Grade Reading Proficiency (2003) Relates to Oreoon Benchmark 20. 8th Grade F

Relates to Oregon Benchmark 20, 8th Grade Reading & Math

Rank		8th Grade	4th Grade	Ran
	Massachusetts	43%	40%	III
	New Hampshire	40%	40%	
	Vermont	39%	37%	
	South Dakota	39%	33%	1
	North Dakota	38%	32%	2
	Connecticut	37%	43%	_
	New Jersey	37%	39%	
	Minnesota	37%	37%	
	Maine	37%	36%	
	Montana	37%	35%	
	Wisconsin	37%	33%	1
	Colorado	36%	37%	
	lowa	36%	35%	
12	Virginia	36%	35%	
12	New York	35%	34%	1
	Kansas	35%	33%	1
	Nebraska	35%	33%	2
	Illinois	35%	31%	3
	Missouri	34% 34%	34%	1
	Ohio		34%	1
19	Wyoming	34%	34%	1
19	Kentucky	34%	31%	3
	Indiana	33%	33%	1
	Washington	33%	33%	1
23	Oregon	33%	31%	3
	Pennsylvania	32%	33%	1
	Michigan	32%	32%	2
	Utah	32%	32%	2
	Idaho	32%	30%	3
	Delaware	31%	33%	1
	Maryland	31%	32%	2
	Rhode Island	30%	29%	3
	Oklahoma	30%	26%	4
	North Carolina	29%	33%	1
	Florida	27%	32%	2
	Alaska	27%	28%	3
	Arkansas	27%	28%	3
	Georgia	26%	27%	3
	Texas	26%	27%	3
	Tennessee	26%	26%	4
	West Virginia	25%	29%	3
	Arizona	25%	23%	4
	South Carolina	24%	26%	4
	Alabama	22%	22%	4
	California	22%	21%	4
	Hawaii	22%	21%	4
	Louisiana	22%	20%	4
	Nevada	21%	20%	4
	Mississippi	21%	18%	5
50	New Mexico	20%	19%	4
	United States	30%	30%	

Oregon ranked in the middle among states for fourth and eighth grade reading in the 2002-03 school year.

# Table 23 Fourth and Eighth Grade Writing Proficiency

Rank		8th Grade	4th Grade	Ran
nalik 1	Connecticut	45%	401 Grade	naii
2	Massachusetts	42%	44%	
3		41%	32%	
4	Ohio	38%	28%	1
5	Maine	36%	32%	
6	Delaware	35%	35%	
6	Maryland	35%	30%	
6	Wisconsin	35%	No Test	
9	North Carolina	34%	32%	
9	Washington	34%	30%	
	Oregon	33%	22%	2
	Florida	32%	33%	
12	Kansas	32%	21%	3
12	Nebraska	32%	27%	1
12	Pennsylvania	32%	29%	1
	Virginia	32%	29%	1
	Texas	31%	29%	1
18	New York	30%	37%	
19	Idaho	29%	22%	2
19	Montana	29%	22%	2
19	Rhode Island	29%	30%	
22	Wyoming	28%	23%	2
23	Missouri	27%	22%	2
23	Oklahoma	27%	16%	3
25	Indiana	26%	26%	2
26	Georgia	25%	23%	2
26	Kentucky	25%	27%	1
28	Michigan	24%	19%	3
28	North Dakota	24%	20%	3
28	Tennessee	24%	23%	2
31	California	23%	23%	2
31	Utah	23%	20%	3
33	West Virginia	21%	19%	3
34	Alabama	20%	15%	4
_	Arizona	20%	15%	4
34	South Carolina	20%	17%	3
_	Arkansas	19%	19%	3
	Hawaii	18%	22%	2
38	Louisiana	18%	14%	4
38	New Mexico	18%	18%	3
41	Nevada	16%	18%	3
42	Mississippi	13%	13%	4
	Alaska	No Test	No Test	
	Colorado	No Test	No Test	
	Illinois	No Test	No Test	
	lowa	No Test	27%	1
	Minnesota	No Test	29%	1
	New Hampshire	No Test	No Test	
	New Jersey	No Test	No Test	
	South Dakota	No Test	No Test	
	United States	<b>30</b> %	27%	

About a third of eighth graders in Oregon public schools demonstrated writing proficiency in 2003, whereas only a little more than a fifth were at or above proficiency in fourth grade.



# Table 24 Fourth and Eighth Grade Math Proficiency (2003) Raistac to Orango Bonohmark On Old Co.

Relates to Oregon Benchmark 20, 8th Grade Reading & Math.

% At or Above Proficient, Public Schools					
Rank		8th Grade	4th Grade	Ranl	
	Minnesota	44%	42%	2	
	Massachusetts	38%	41%	4	
	North Dakota	36%	34%	17	
4	New Hampshire	35%	43%	1	
	Vermont	35%	42%	2	
	Connecticut	35%	41%	4	
4	Wisconsin	35%	35%	15	
	South Dakota	35%	34%	17	
	Montana	35%	31%	28	
	Kansas	34%	41%	4	
	Colorado	34%	34%	17	
12	New Jersey	33%	39%	1	
12	lowa	33%	36%	10	
	North Carolina	32%	41%	4	
14	Wyoming	32%	39%		
14	Washington	32%	36%	10	
	Nebraska	32%	34%	13	
14	New York	32%	33%	23	
14	Oregon	32%	33%	2	
20	Virginia	31%	36%	10	
	Indiana	31%	35%	1	
	Utah	31%	31%	2	
23	Ohio	30%	36%	10	
	Pennsylvania	30%	36%	10	
23	Maryland	30%	31%	28	
	Alaska	30%	30%	3	
27	Maine	29%	34%	1	
27	Illinois	29%	32%	2	
29	Michigan	28%	34%	1	
29	Idaho	28%	31%	2	
29	Missouri	28%	30%	34	
32	South Carolina	26%	32%	2	
32	Delaware	26%	31%	2	
34	Texas	25%	33%	23	
	Rhode Island	24%	28%	3	
	Kentucky	24%	22%	4	
	Florida	23%	31%	2	
38	Georgia	22%	27%	3	
38	California	22%	25%	39	
	Arizona	21%	25%	3	
40	Tennessee	21%	24%	4	
42	West Virginia	20%	24%	4	
42	Nevada	20%	23%	43	
42	Oklahoma	20%	23%	4	
45	Arkansas	19%	26%	38	
	Hawaii	17%	23%	43	
	Louisiana	17%	21%	4	
	Alabama	16%	19%	48	
	New Mexico	15%	17%	4	
	Mississippi	12%	17%	49	
30	United States	27%	31%		
		,	0.70		

Oregon's eighth graders ranked better in math than its fourth graders in the 2002-03 school year.

Source: National Center for Education Statistics, The Nation's Report Card

## Fourth and Eighth Grade Science Proficiency (2003)

% At or Above Proficient, Public Schools				
Rank		8th Grade	4th Grade	Rank
1	Montana	44%	36%	4
2	Minnesota	41%	34%	3
3	Massachusetts	39%	42%	1
3	Ohio	39%	31%	13
3	Vermont	39%	38%	2
6	Nebraska	38%	26%	20
6	North Dakota	38%	36%	
8	Idaho	37%	29%	10
9	Connecticut	35%	35%	
9	Maine	35%	37%	;
9	Michigan	35%	32%	10
12	Oregon	34%	27%	19
12	Utah	34%	31%	13
12	Wyoming	34%	31%	13
15	Indiana	33%	32%	10
15	Missouri	33%	34%	
17	Illinois	29%	31%	13
17	Virginia	29%	32%	10
19	Kentucky	28%	28%	18
19	New York	28%	24%	2
21	Maryland	27%	24%	23
21	Rhode Island	27%	25%	2
23	North Carolina	25%	23%	2
23	Oklahoma	25%	26%	20
25	Tennessee	24%	24%	23
	West Virginia	24%	24%	2
27	Alabama	23%	22%	3.
27	Arizona	23%	22%	3
27	Georgia	23%	23%	2
27	Texas	23%	23%	2
31	Arkansas	22%	23%	2
31	Nevada	22%	19%	3-
33	New Mexico	20%	17%	30
33	South Carolina	20%	20%	3
35	Louisiana	18%	18%	3
36	Mississippi	15%	13%	3
	California	14%	13%	3
	Hawaii	14%	16%	3
	Alaska	No Test	No Test	
	Colorado	No Test	No Test	
	Delaware	No Test	No Test	
	Florida	No Test	No Test	
	lowa	No Test	36%	
	Kansas	No Test	No Test	
	New Hampshire	No Test	No Test	
	New Jersey	No Test	No Test	
	Pennsylvania	No Test	No Test	
	South Dakota	No Test	No Test	
	Washington	No Test	No Test	
	Wisconsin	No Test	No Test	
		110 1001	110 1031	

Of the states ranked by the National Assessment of Educational Progress for proficiency in science, Oregon was 12th for eighth graders and 19th for fourth graders

Source: National Center for Education Statistics; Education Week, Technology Counts 2004

# Table 26 Student Resources, K-12

Rank	Spending P	er Pupil K-12 Public	Students Per Online	Rank		
	New Jersey	Schools (2001-02)	Computer (2003) 4.0	20		
	New York	\$11,793 \$11,218	5.1	39		
	Connecticut		4.7	36		
	Massachusetts	\$10,577	4.7	22		
	Vermont	\$10,232	4.1	28		
-		\$9,806				
	Rhode Island	\$9,703	4.6	34		
	Alaska	\$9,563	4.0	20		
	Delaware	\$9,284	4.1	22		
	Maine	\$8,818	3.9	18		
	Maryland	\$8,692	4.7	36		
	Michigan	\$8,653*	4.2	25		
	Wyoming	\$8,645	2.8	2		
	Wisconsin	\$8,634	3.4	8		
	Pennsylvania	\$8,537	3.6	11		
	Ohio	\$8,069	3.8	16		
	Illinois	\$7,956	4.8	38		
	New Hampshire	\$7,935	5.1	39		
	West Virginia	\$7,844	3.7	12		
	Nebraska	\$7,741	3.4	8		
	Minnesota	\$7,736	4.4	29		
	Indiana	\$7,734	3.7	12		
22	Oregon	\$7,642	5.5	45		
23	Virginia	\$7,496	3.9	18		
24	California	\$7,434*	5.8	48		
25	Georgia	\$7,380	4.6	34		
26	Kansas	\$7,339	3.3	4		
27	Iowa	\$7,338	3.8	16		
28	Hawaii	\$7,306	5.6	46		
29	Missouri	\$7,135**	3.7	12		
30	Montana	\$7,062	3.3	4		
31	Washington	\$7,039**	4.4	29		
32	South Carolina	\$7,017	4.2	25		
33	Colorado	\$6,941	4.4	29		
34	New Mexico	\$6,882	4.1	22		
35	Texas	\$6,771	3.7	12		
36	North Dakota	\$6,709	3.3	4		
	Louisiana	\$6,567	5.9	50		
38	Kentucky	\$6,523	4.2	25		
	North Carolina	\$6,501	5.1	39		
	South Dakota	\$6,424	2.0	1		
	Arkansas	\$6,276	3.3	4		
	Oklahoma	\$6,229	3.2	3		
	Florida	\$6,213	4.4	29		
	Nevada	\$6,079	5.7	47		
	Alabama	\$6,029*	5.3	43		
	Idaho	\$6,011	3.5	10		
	Arizona	\$5,964	4.4	29		
	Tennessee	\$5,959*	5.1	39		
	Mississippi	\$5,354	5.3	43		
	Utah	\$4,900	5.8	48		
30	United States	\$7,734*	4.3	70		
* Prekindergarten students were imputed affecting total student count and per pupil expanditure calculation						

<sup>\*</sup> Prekindergarten students were imputed, affecting total student count and per pupil expenditure calculation. Prekindergarten students and tuition expenditures (included in instruction) were imputed in Tennessee.

\*\* Value affected by redistribution of reported expenditure values to correct for missing data items.

Oregon ranks 22nd for its K-12 spending per pupil for public schools. It ranks near the bottom for students per online computer.

Source: The National Center For Public Policy and Higher Education, Measuring Up 2004

#### **Postsecondary Education** (2004)

Rank	Preparation Ind	OV	rticipation Index		Completion Index		Affordabiity Index	
	Scor		Score**	Rank	Score***	Rank	Score****	Rank
	Massachusetts 1		100	1	97	6	51	35
	Connecticut	95	97	5	86	14	53	27
	New Jersey	95	91	11	83	27	64	6
	Utah	94	77	31	83	27	74	2
5 1	New York	93	79	27	89	11	56	21
	Maryland	92	93	9	82	30	53	27
	Colorado	90	86	17	81	32	61	11
	Montana	89	74	36	76	38	42	48
	Virginia	89	81	23	86	14	61	11
	New Hampshire	88	78	30	99	2	41	50
	Wisconsin	88	86	17	91	9	65	5
-	Illinois	87	95	8	86	14	66	4
	lowa	87	89	13	98	3	55	25
	Minnesota	87	96	7	89	11	72	3
	Nebraska	87	98	4	84	24	59	15
	North Dakota	84	92	10	84	24	51	35
	Kansas	83	99	2	83	27	58	18
	Maine	83	82	22	85	20	43	46
	North Carolina	83	77	31	86	14	61	11
	South Dakota	83	89	13	85	20	50	40
	Alaska	82	73	40	53	50	57	19
	Missouri	82	83	21	86	14	53	27
	Pennsylvania	82	84	20	98	3	59	15
	,	82	74	36	92	7	56	21
	Washington	80	74	44	74	41	50	40
	West Virginia Vermont	79	73	40	100	1	53	27
	Ohio	78	79	27	84	24	46	43
		78	99	2	98	3	40	48
	Rhode Island Delaware	77	79	27	90	10	51	35
		77	79	36	73	45	63	
	Texas							7
	Wyoming	77	86	17	89	11	56	21
	Florida	76	75	35	92	7	52	33
	Georgia	76	63	50	86	14	53	27
	Hawaii	76	81	23	75	40	63	7
	South Carolina	76	72	43	85	20	46	43
	Indiana	74	77	31	85	20	63	7
	Michigan	74	89	13	79	34	57	19
	Arkansas	73	71	44	73	45	55	25
	California	73	97	5	74	41	83	1
	ldaho	73	70	47	77	37	62	10
	Oregon	73	80	25	74	41	43	46
	Kentucky	72	80	25	76	38	60	14
	Oklahoma	70	74	36	72	47	56	21
	Tennessee	70	71	44	78	36	48	42
	Mississippi	68	64	49	82	30	51	35
	Arizona	66	89	13	79	34	51	35
	Nevada	64	76	34	58	49	52	33
	Alabama	62	73	40	80	33	45	45
	Louisiana	59	69	48	74	41	53	27

The preparation score index combines measures of high school completion, K-12 course taking, K-12 student achievement, and teacher quality. The preparation score index continues measures or ingin source completion, it is close learning, it is caused a continues measures or ingin score index combines the high school to college rate, young adult enrollment, and working age adult enrollment.

\*\*\*The completion score index combines measures of students returning, Bachelor's degree completions, and all degree completions.

\*\*\*The affordability index score combines families' ability to pay, strategies for affordability, and reliance on loans.

Oregon ranks low in postsecondary education preparation, completion, and affordability.



U.S. Census Bureau

### **Educational Attainment of Population**

(25 and Older, 2003) See Oregon Benchmarks 23 and 26, High School & College Completion

Rank		% With 's Degree or Higher	% Completed High School or Higher	Rank
	Massachusetts	37.6%	87.1%	25
2		37.2%	87.6%	21
	Colorado	36.0%	88.7%	12
4	Virginia	34.2%	87.8%	20
	New Hampshire	34.0%	92.1%	1
	Connecticut	33.5%	87.5%	23
7		33.4%	86.2%	29
-			91.6%	25
8		32.7%		
	Vermont	31.3%	88.9%	11
10	Kansas	31.0%	88.6%	15
11		29.8%	81.1%	42
	New York	29.6%	84.2%	36
	Washington	28.8%	89.1%	10
	Utah	28.4%	89.4%	Ç
	Delaware	28.1%	88.7%	12
15	Illinois	28.1%	85.9%	31
		27.6%	81.0%	43
18		27.0%	88.5%	17
	Nebraska	26.8%	90.8%	4
_	Missouri	26.6%	88.3%	18
21	Oregon	26.4%	86.9%	26
22	Arizona	26.0%	83.8%	37
23	Florida	25.8%	84.7%	35
24	North Dakota	25.2%	89.7%	7
25	Ohio	25.0%	87.2%	24
25	Georgia	25.0%	85.1%	34
27	Montana	24.9%	90.1%	6
28	Pennsylvania	24.8%	86.0%	30
29	Texas	24.7%	77.2%	50
30	Iowa	24.6%	89.7%	7
31	Oklahoma	24.3%	85.7%	32
32	Wisconsin	24.1%	88.6%	15
33	Alaska	24.0%	90.6%	5
34	South Dakota	23.9%	88.7%	12
	North Carolina	23.8%	81.4%	40
36	Maine	23.7%	86.6%	27
	New Mexico	23.7%	81.7%	39
38	Tennessee	23.5%	81.0%	43
39		23.3%	87.6%	21
	Alabama	22.7%	79.9%	47
	Idaho	22.5%	88.2%	19
42	South Carolina	22.3%	80.8%	46
	Louisiana	22.3%	79.8%	48
44	Indiana	22.2%	86.4%	28
	Kentucky	21.3%	82.8%	38
	Nevada	21.2%	85.6%	33
		21.2%		33
	Wyoming		90.9%	
48		19.3%	81.2%	41
-	Arkansas	17.4%	80.9%	45
50	West Virginia	15.3%	78.7%	49

Oregon ranks in the middle range of all states for college and high school completion.



Source: National Science Foundation; "State Science and Engineering Profiles and R&D Patterns: 2000-2001"

### **Employed Doctoral Scientists and Engineers** (2001)

	(2001)			
Rank		Number Per 1 Million Residents	Total Number Employed	Rank
1	Delaware	5,486	4,370	34
2	New Mexico	4,992	9,140	23
3	Massachusetts	4,977	31,860	4
4	Maryland	4,751	25,590	6
5	Vermont	3,328	2,040	45
6	Connecticut	3,211	11,030	18
7	Colorado	3,209	14,220	15
8	New Jersey	2,978	25,350	7
9	Washington	2,861	17,150	14
10	Virginia	2,829	20,360	10
11	Rhode Island	2,708	2,870	39
12	California	2,650	91,690	1
13	Utah	2,598	5,920	29
14	New York	2,573	49,100	2
15	Minnesota	2,534	12,630	17
16	Oregon	2,510	8,720	24
17	New Hampshire	2,382	3,000	38
18	Pennsylvania	2,380	29,280	5
19	Hawaii	2,331	2,860	40
20	North Carolina	2,330	19,120	13
21	Alaska	2,257	1,430	47
22	Wyoming	2,106	1,040	50
	Ohio	2,051	23,360	9
24	Montana	2,021	1,830	46
25	Idaho	2,014	2,660	41
26	North Dakota	2,011	1,280	48
27	Illinois	1,966	24,620	8
28	Michigan	1,919	19,200	12
29	Wisconsin	1,874	10,130	22
30	Maine	1,868	2,400	42
31	Nebraska	1,831	3,150	36
32	Missouri	1,825	10,290	21
33	Tennessee	1,798	10,340	20
34	Indiana	1,774	10,870	19
35	Texas	1,756	37,520	3
36	Kansas	1,747	4,720	33
37	Iowa	1,726	5,060	32
38	South Dakota	1,648	1,250	49
39	Arizona	1,643	8,720	24
40	Georgia	1,623	13,640	16
41	Oklahoma	1,487	5,160	31
42	South Carolina	1,480	6,010	28
43	Alabama	1,428	6,380	26
44	Louisiana	1,373	6,140	27
	Kentucky	1,327	5,400	30
46	West Virginia	1,310	2,360	43
	Mississippi	1,255	3,590	35
	Florida	1,185	19,410	11
49	Arkansas	1,128	3,040	37
	Nevada	1,111	2,330	44
	United States	2,298	655,710	
			· · · · · · · · · · · · · · · · · · ·	

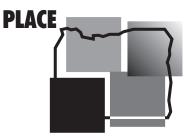
Oregon ranked in the top third of all states for number of employed PhD scientists and engineers per capita as of 2001.

Source: Progessive Policy Institute, The 2002 State New Economy Index, National Telecommunications and Information Administration, 2001; Education Week, Technology Counts, 2004

Relates to Oregon Benchmark 28 Computer/Internet Usage

		Relates to Oregon Benchmark 28, Computer/Internet Usage
		Donulation
Rank		Population Online (2001)
	Alaska	68.8%
	Minnesota	63.5%
	New Hampshire	63.5%
	Wyoming	62.3%
	Maryland	61.4%
	Utah	61.4%
	Washington	61.3%
	Oregon	61.2%
	Vermont	60.5%
	Maine	60.4%
	Colorado	60.1%
	New Jersey	60.0%
	South Dakota	58.8%
	Connecticut	58.6%
	Virginia	58.5%
	Delaware	58.4%
	lowa	58.3%
	Kansas	58.0%
	Montana	57.6%
	Missouri	57.3%
	Wisconsin	57.0%
	Massachusetts	56.7%
	Rhode Island	56.7%
	North Dakota	56.5%
	Michigan	56.4%
	Idaho	55.8%
	Indiana	55.5%
	Nebraska	55.4%
	Ohio	55.0%
	Pennsylvania	55.0%
	Kentucky	53.2%
	Arizona	53.1%
	New York	53.0%
	Tennessee	52.5%
	California	52.1%
	Nevada	52.1%
	Florida	52.0%
	Illinois	51.3%
	Texas	51.2%
	Hawaii	50.9%
	Georgia	50.3%
	New Mexico	49.8%
	Oklahoma	49.7%
_	South Carolina	47.7%
	North Carolina	47.7%
_	West Virginia	46.7%
	Alabama	46.2%
	Arkansas	44.3%
	Louisiana	44.5%
	Mississippi	41.8%
30	U.S. Average	54.0%
	U.U. Average	J4.U /0

Oregon ranked eighth for population online in 2001, but ranked in the bottom five for students per online computer in 2003.



These measures indicate how well Oregon is maintaining its appeal as a place that retains and attracts the talented people that fuel leading-edge traded sector clusters.



Rank (1 =			_	Health	_	
Lowest)		Index*	Grocery	Care	Transportation	Utiliti
1	Arkansas	87.2	88.2	88.5	91.4	95
2	Oklahoma	89.2	91.8	96.1	91.3	93
3	Tennessee	89.6	92.5	90.6	93.8	88
4	Texas	90.1	88.5	97.4	95.3	91
5	Utah	90.3	96.4	89.8	102.7	88
6	West Virginia	91.4	99.2	99.5	97.8	102
7	Mississippi	92.0	91.7	90.0	97.1	102
8	Georgia	92.1 92.3	99.3 95.3	96.9 90.3	92.4 94.5	97
-	Kentucky Kansas	92.3	89.3	89.5	95.6	10
11	Missouri	92.4	95.2	94.1	92.7	89
	North Dakota	93.1	93.8	95.8	95.1	9
	Indiana	93.3	93.8	93.7	97.0	101
14	Alabama	93.5	101.2	85.7	95.3	97
	Nebraska	93.9	94.2	90.3	97.4	107
-	lowa	94.3	90.7	92.6	97.3	99
	Idaho	94.6	91.6	101.8	103.6	95
	Louisiana	95.3	94.4	89.3	98.2	91
	Ohio	95.4	103.6	93.9	99.6	106
	North Carolina	95.9	98.6	97.7	93.5	93
21	South Dakota	96.0	94.1	100.6	97.0	111
	South Carolina	96.3	100.3	98.2	95.0	95
23		96.8	102.6	95.4	105.3	99
	Wisconsin	97.4	93.9	108.0	97.1	105
	Montana	98.6	108.4	106.0	97.8	102
26	Virginia	99.9	97.5	94.2	95.8	107
27	Florida	100.0	101.9	99.3	104.0	93
28	Pennsylvania	100.3	97.9	83.6	98.5	103
29	Illinois	100.5	97.7	100.8	101.6	103
30	Delaware	100.9	103.0	97.5	91.4	113
31	Wyoming	101.1	114.9	103.9	92.1	106
32		101.9	104.2	109.1	99.6	100
33	Colorado	102.1	109.4	103.2	105.2	94
	Arizona	103.1	109.7	106.4	107.5	103
	Minnesota	103.3	94.0	110.9	100.9	103
	Washington	103.3	104.8	126.7	105.6	9
37		105.6	105.7	115.9	116.7	92
	Oregon	109.4	108.9	129.5	109.3	100
	Vermont	116.8	108.8	105.5	103.9	119
40	New York	119.3	111.6	101.3	109.7	125
41		125.1	111.4	116.3	101.7	140
	Rhode Island	128.1	119.2	99.2	105.5	120
	Alaska	128.6	136.1	161.5	116.7	132
44	Connecticut	129.2	111.4	123.5	113.0	118
	New Jersey	132.6	112.4	124.1	109.7	117
	Maryland	137.8	121.5	126.7	118.1	114
47	California	146.1	121.9	116.8	124.8	105
48	Hawaii	168.1	154.7	128.5	131.6	138
	Maine					
	New Hampshire					
	culated by the Missouri					0.00

<sup>\*</sup>Index is calculated by the Missouri Economic Research and Information Center based on an average of indices of participating cities and metropolitan areas.

Source: U.S. Census Bureau. 2003 American Community Survey

## Table 32 Housing Costs (2003)

Relates to Oregon Benchmark 73. Housing Affordability

	(2003)		Relates to U	regon Bench	mark /3, Housing A	illorgability
Rank (1 = Lowest)	Ho	lian Monthly ousing Costs for Owners	Median Monthly Housing Costs for Renters	Rank	Housing Cost Index*	Rank
1		\$783	\$432	1	79.6	3
2	Arkansas	\$806	\$513	8	77.1	2
	Mississippi	\$849	\$525	11	80.3	7
	Oklahoma	\$861	\$519	9	80.2	5
5	Alabama	\$871	\$498	6	81.4	9
6	North Dakota	\$904	\$456	2	87.5	16
7	Kentucky	\$906	\$491	4	82.2	10
8	Louisiana	\$911	\$525	11	94.5	24
-	lowa	\$913	\$531	13	91.0	22
	Idaho	\$917	\$565	19	84.1	11
11		\$918	\$490	3	84.1	11
	. Wyoming	\$920	\$494	5	100.0	29
13		\$945	\$556	17	87.5	16
	Montana	\$951	\$506	7	89.0	20
-	Indiana	\$952	\$581	21	86.4	14
	New Mexico	\$963	\$523	10	105.2	36
16		\$963	\$548	16	80.0	4
	Kansas	\$993	\$535	14	86.6	15
	Nebraska	\$1,002	\$540	15	88.3	19
	Maine	\$1,025	\$562	18	NA	NA
	South Carolina	1 )	\$586	22	90.9	21
	! Ohio	\$1,068	\$575	20 24	85.5	13 23
	North Carolina Pennsylvania	\$1,079	\$601 \$602	25	94.4 101.3	31
	Michigan	\$1,094 \$1,122	\$608	26	87.9	18
	Wisconsin	\$1,122	\$595	23	95.4	25
	Vermont	\$1,130	\$624	27	128.6	39
	Arizona	\$1,142	\$662	32	99.5	28
	Florida	\$1,151	\$724	37	99.2	27
	Georgia	\$1,155	\$687	34	80.2	5
31		\$1,166	\$639	29	81.2	8
	! Utah	\$1,173	\$632	28	74.4	1
	Delaware	\$1,184	\$718	36	100.5	30
	Minnesota	\$1,212	\$657	30	106.0	37
	Oregon	\$1,216	\$657	30	112.8	38
	Virginia	\$1,278	\$751	39	98.7	26
	Nevada	\$1,279	\$771	43	102.7	34
38	Illinois	\$1,340	\$699	35	102.3	33
39	Colorado	\$1,358	\$754	40	104.8	35
40	Alaska	\$1,374	\$780	44	129.2	40
41	Washington	\$1,380	\$734	38	101.6	32
42	Rhode Island	\$1,381	\$686	33	170.0	44
43	Maryland	\$1,395	\$817	46	187.8	46
	New Hampshir		\$780	44	NA	NA
	New York	\$1,474	\$770	42	140.2	41
	Massachusetts		\$820	47	154.8	42
	Connecticut	\$1,598	\$766	41	166.3	43
	California	\$1,660	\$890	50	218.5	47
	Hawaii	\$1,666	\$863	49	256.1	48
50	New Jersey	\$1,723	\$856	48	173.3	45
	United States	\$1,204	\$679			

\*Index is calculated by the Missouri Economic Research and Information Center based on an average of indices of participating cities and metropolitan areas in that state.



## Residential Electricity Prices and Sales (July 2004)

Rank (1 = Lowest)		tail Price Per kWh)	Retail Sales (Million kWh)	Rank
Lowesi)	Kentucky	6.21	2,441	21
	West Virginia	6.3	909	35
	Washington	6.33	2,068	23
	Idaho	6.59	572	38
	Tennessee	6.81	3,834	11
6	Oregon	7.12	1,236	33
7	Indiana	7.39	3,006	19
	Wyoming	7.62	169	49
9	Utah	7.8	836	36
	Alabama	7.85	3,367	13
	North Dakota	7.88	250	47
12	Arkansas	7.91	1,649	28
	Missouri	8.05	3,258	14
	Nebraska	8.18	835	37
	South Carolina	8.18	3,078	18
	Kansas	8.34	1,428	31
	Montana	8.34	313	43
	Louisiana	8.35	3,109	16
19	South Dakota	8.38	311	44
	Colorado	8.46	1,478	29
	Oklahoma	8.49	2,279	22
	Georgia	8.51	5,742	4
	North Carolina	8.57	5,366	5
	Virginia	8.6	4,140	10
25	Mississippi	8.65	1,933	25
26	Arizona	8.88	3,469	12
27	Michigan	8.9	3,158	15
28	Florida	8.91	12,137	2
	Ohio	8.99	4,777	6
30	Minnesota	9.03	1,939	24
31	Maryland	9.09	2,490	20
	New Mexico	9.16	542	39
33	Illinois	9.21	4,156	9
34	Wisconsin	9.51	1,905	26
	Delaware	9.63	401	40
36	Nevada	9.68	1,437	30
	lowa	9.98	1,289	32
	Texas	10.18	13,955	1
39	Pennsylvania	10.29	4,565	7
	Massachusetts	11.78	1,739	27
	California	11.82	7,780	3
	Rhode Island	12.26	278	45
	New Jersey	12.44	3,108	17
	Connecticut	12.57	1,138	34
	Maine	12.74	344	42
46	New Hampshire	12.76	357	41
	Alaska	12.78	141	50
	Vermont	13.31	178	48
	New York	15.38	4,392	8
50	Hawaii	17.87	275	46
	United States	9.34	129,759	

Oregon residents paid just over 7 cents per kilowatt hour for electricity in July 2004, the sixth cheapest rate in the nation.



Source: FBI, "Crime in the United States 2003"

#### **Serious Crime**

(Per 100,000 Population, 2003) Relates to Oregon Benchmark 61, Overall Crime

	(1.01.100)	oo i opioidiloi	,			_
Rank		Overall	Violent		Property	Rank
	North Dakota	2,174	77.8		2,096.1	3
	South Dakota	2,175	173.4	5	2,001.7	1
3	New Hampshire	2,203	148.8		2,053.9	2
	Vermont	2,310	110.2	3	2,200.1	4
	Maine	2,566	108.9	2	2,456.7	8
6	West Virginia	2,617	257.5	9	2,359.4	6
	New York	2,714	465.2	33	2,248.3	5
8	Pennsylvania	2,829	398.0	28	2,431.3	7
9	Connecticut	2,910	302.8	19	2,606.7	11
	New Jersey	2,910	365.8	26	2,544.4	9
11	Kentucky	2,943	261.7	10	2,681.5	12
12	Virginia	2,980	275.8	15	2,704.1	13
13	Massachusetts	3,019	469.4	34	2,549.5	10
14	Wisconsin	3,104	221.0	6	2,882.6	14
15	Idaho	3,151	242.7	7	2,908.7	15
16	lowa	3,234	272.4	14	2,961.1	16
17	Rhode Island	3,281	285.6	16	2,995.0	17
18	Minnesota	3,379	262.6	12	3,116.8	19
19	Montana	3,463	365.2	25	3,098.0	18
20	Wyoming	3,583	262.1	11	3,321.3	22
21	Indiana	3,711	352.8	24	3,357.7	23
22	Michigan	3,789	511.2	37	3,277.3	20
23	Illinois	3,841	556.8	40	3,284.4	21
	Ohio	3,974	333.2	21	3,640.5	27
25	Nebraska	4,000	289.0	17	3,711.4	28
26	California	4,004	579.3	41	3,424.3	25
27	Delaware	4,042	658.0	45	3,384.4	24
	Mississippi	4,046	325.5	20	3,720.4	29
29	Arkansas	4,078	456.1	32	3,621.4	26
30	Colorado	4,286	345.1	22	3,940.9	32
31	Alaska	4,336	593.4		3,742.2	30
32	Kansas	4,390	395.5	27	3,994.0	33
33	Utah	4,474	248.6	8	4,225.5	37
	Alabama	4,479	429.5	29	4,049.1	35
35	Missouri	4,487	472.8	35	4,014.5	34
36	Maryland	4,505	703.9	48	3,801.4	31
	Georgia	4,709	453.9	30	4,254.6	38
38	North Carolina	4,733	454.9	31	4,278.0	39
	New Mexico	4,789	665.2		4,123.6	36
	Oklahoma	4,812	505.7	36	4,306.1	41
41	Nevada	4,903	614.2	43	4,288.4	40
	Louisiana	4,996	646.3	44	4,349.5	42
43	Tennessee	5,067	687.8	47	4,379.4	43
	Oregon	5,078	295.5	18	4,782.3	48
	Washington	5,102	347.0	23	4,754.9	47
	Texas	5,148	552.5	39	4,595.3	46
	Florida	5,182	730.2	49	4,452.0	44
	South Carolina	5,271	793.5	50	4,477.1	45
	Hawaii	5,508	270.4	13	5,237.5	49
50	Arizona	6,146	513.2	38	5,632.4	50
	United States	4,063.4	475		3,588.4	
I						

\*The FBI's definition of serious crime includes murder and nonnegligent manslaughter, forcible rape, robbery, aggravated assault, burglary, larceny-theft, motor vehicle theft, and arson because they are the crimes most likely to be reported and most likely to occur with sufficient frequency to provide an adequate basis for comparison.

In 2003 Oregon's high overall serious crime rate was the result of a high rate of property crime. Violent crime was relatively lower.



A R	lank	8	State Parks, Recreation Natural Areas	Visitors to State Parks & Rec Areas	Rank
	1	New York	866	57,000,989	3
- 1 -	2	Montana	374	1,575,254	48
	3	Illinois	307	37,137,014	6
- 1 -	4	California	277	85,778,617	1
	5	Minnesota	270	7,781,788	28
- 1 -	6	Washington	252	44,991,137	4
	7	Massachusetts	238	10,512,209	21
	8	Oregon	231	39,243,783	5
	9	lowa	181	14,534,244	16
- 1 -	10	Florida	152	18,241,109	10
	11	Alaska	139	4,300,513	39
- 1 -	12	Connecticut	132	7,033,459	31
	13	South Dakota	129	9,080,881	25
- 1-	14	Maine	128	2,542,278	43
	15	Texas	124	17,620,047	11
- 1-	16	Pennsylvania	119	36,030,980	7
	17	New Jersey	116	14,942,879	14
- 1-	18	Colorado	114	11,377,512	20
	19	Michigan	103	22,430,284	9
	20	Vermont	98	674,412	50
	21	New Hampshire		5,471,876	36
	22	Nebraska	85		24
	23	Missouri	83	9,725,928 17,015,544	12
- 1	24	Ohio	74		2
	24		74	57,238,353	32
- 1	26	Rhode Island	72	6,572,387	19
	27	Georgia	69	12,405,231	13
	28	Wisconsin Hawaii	67	15,738,820	38
<u></u>	29	North Carolina	61	4,498,911	18
흥  -	30		57	13,212,854	
@ _		Louisiana		2,064,424	47
iği 📗	31	South Carolina	55	7,543,960	30
<u>_</u>	32	Tennessee	53	27,019,665	8 22
<u> </u>	33	Maryland	51	10,219,179	
<u>اۋا</u>	34	Arkansas	50	9,970,160	23
4 A	34	Oklahoma	50	14,246,582	17
8	36	Kentucky	49 47	7,668,088	29
홑	37	West Virginia	47	8,343,230	26
.ς. ,	38	Utah		5,805,755	33
- l sc	39	Virginia	36	5,622,730	34
<u> </u>	39	Wyoming	36	2,213,718	45
ark	41	Delaware	33	5,549,150	35
# E	41	Indiana	33	14,798,378	15
Sta	43	Idaho	32	2,438,137	44
ê 📗	44	Arizona	31	2,201,281	46
iği	44	New Mexico	31	3,983,454	40
3800	46	North Dakota	30	1,134,413	49
a a	47	Mississippi	28	3,050,571	42
<u>i</u>		Alabama	24	4,870,525	37
E E	48	Kansas	24	8,249,560	27
Source: "The National Association of State Parks Directors", The 2004 Annual Information Exchange	48	Nevada	24	3,288,033	41

Oregon ranks in the top ten states for both its number of state parks, recreation and natural areas, and for the number of visitors to these amenities annually.

## Table 36

#### **Environment**

(2004)

See Oregon Benchmarks 74 and 83, Air Quality, Hazardous Substance Cleanup

Rank	Air Quality 20 (% of Population Attainmen	in Non-	Drinking Water Index 1999-2003 (% of Population in Violation)	Rank	Toxins Released 1998-2002 (Pounds Per Square Mile)	Rai
1	Arkansas	0%	8.4%	37	798	2
1	Florida	0%	5.4%	24	2,393	3
1	Hawaii	0%	5.7%	26	427	-
1	Indiana*	0%	3.8%	13	5597	4
1	Iowa	0%	3.8%	14	765	-
1	Kansas	0%	5.8%	27	452	-
1	Mississippi	0%	7.7%	35	1.497	2
1	Nebraska	0%	24.1%	48	365	-
1	North Carolina	0%	3.9%	15	2.754	3
1	North Dakota	0%	4.5%	20	344	,
1	Oklahoma	0%	14.7%	46	488	•
1	South Carolina	0%	12.0%	43	2,322	3
1	South Dakota	0%	2.6%	5	361	,
1	Tennessee	0%	4.0%	18	3.566	
1	Vermont	0%	5.9%	29	3,300	
1		0%		19		3
	Virginia*		4.1%		1,906	
17	Michigan	.3%	1.8%	3	1,427	2
18	New Mexico	2.1%	7.1%	33	1,264	2
-	Wyoming	3.2%	3.4%	9	203	
20	Minnesota	3.8%	3.7%	12	370	
21	New Jersey*	4.2%	9.0%	40	4,222	4
	West Virginia*	4.4%	5.9%	28	3,924	4
	Kentucky*	8.7%	5.6%	25	2,462	3
	Oregon	9.0%	6.9%	32	553	
	Washington	9.7%	7.1%	34	398	
	Louisiana	14.2%	6.7%	31	3,085	3
27	Montana	14.4%	5.4%	23	642	
	Alabama	14.5%	3.1%	6	2,691	3
	Delaware*	20.0%	5.9%	30	5,205	4
	Idaho	20.4%	9.7%	42	959	2
31	Missouri*	26.7%	3.7%	11	1,811	3
32	Ohio*	28.9%	4.9%	22	6,384	4
	Colorado	36.5%	8.4%	36	288	
	Wisconsin	37.2%	12.3%	45	796	
35		45.1%	12.0%	44	611	-
36	Georgia	45.2%	3.6%	10	2,075	3
37	Alaska	47.3%	9.3%	41	763	- 1
38	Maryland*	48.6%	1.0%	1	3,551	4
39	Texas	49.5%	3.2%	8	1,093	2
40	Maine	61.3%	16.0%	47	288	
41	Utah	62.0%	3.9%	16	8,560	Ę
42	Arizona	63.7%	9.0%	39	6,515	4
43	Illinois*	70.5%	8.6%	38	2,609	3
44	Connecticut*	74.4%	4.8%	21	1,733	2
	Nevada	85.9%	1.2%	2	8,557	
	California	89.2%	2.1%	4	408	-
47	Pennsylvania*	91.1%	3.1%	7	4.608	4
	Rhode Island	100.0%	4.0%	17	1.148	2
49	Massachusetts*	105.5%	35.5%	50	1,298	
	New York*	115.6%	25.4%	49	1,079	-
50	United States	42.3%	7.4%	-13	1,777	-
*Due to a				ss non-attai	inment areas than specified b	ut are
	ted to avoid double countir		,			

On average, Oregon's environmental performance has been above average for air quality and toxin release, but a greater-than-average share of the population drinks water that violates EPA standards.

Source: Committee for the Study of the American Electorate, November 2004; U.S. Census Bureau, Current Population

### **Voting and Registration**

(November 2002)

Relates to Oregon Benchmark 31, Voting

	(November 2	.002/	Tiolated to Gregori Benefit in an	
	% Tur	nout of Eligible		`
Rank		s (Nov. 2004)*	% Registered (2002)	Rank
1	Minnesota	76.18%	79.5%	3
2	Oregon	73.96%	70.1%	17
3	Wisconsin	73.69%	69.0%	19
4	New Hampshire	71.60%	66.1%	31
5	South Dakota	68.22%	75.6%	4
6	lowa	68.03%	72.2%	9
7	Maine	66.88%	80.8%	2
8	Michigan	66.17%	72.2%	9
9	Vermont	66.06%	70.5%	14
10	Connecticut	65.33%	70.4%	15
11	Ohio	64.56%	65.5%	33
12	North Dakota	64.55%	83.7%	1
13	Massachusetts	64.17%	71.7%	11
14	Missouri	64.16%	73.5%	6
15	Wyoming	63.79%	65.2%	34
16	Florida	61.79%	66.0%	32
17	Washington	61.40%	70.2%	16
18	California	61.24%	61.2%	45
19	Pennsylvania	61.22%	63.4%	40
20	Montana	61.04%	69.5%	18
21	Idaho	60.51%	61.9%	43
22	New Jersey	59.92%	65.0%	35
23	Delaware	59.89%	68.9%	20
24	Illinois	59.49%	67.4%	24
25	Louisiana	58.63%	75.0%	5
26	Kansas	58.52%	67.0%	26
27	Colorado	58.37%	66.8%	27
28	Virginia	58.35%	63.0%	42
29	Nebraska	58.02%	70.8%	12
30	Maryland	57.01%	66.4%	29
31	Kentucky	56.85%	67.6%	22
32	Oklahoma	56.71%	67.5%	23
33	Rhode Island	55.17%	67.4%	24
34	New York	54.81%	66.5%	28
35	Alaska	54.80%	72.5%	8
36	Alabama	54.79%	73.0%	7
37	New Mexico	54.65%	59.0%	47
38	North Carolina	54.47%	64.5%	37
39	Tennessee	54.46%	63.4%	40
40	Nevada	53.79%	56.6%	49
41	Indiana	53.57%	61.6%	44
42	Utah	53.37%	64.4%	38
43	West Virginia	52.32%	60.3%	46
44	Texas	51.78%	66.2%	30
45	Mississippi	51.14%	70.7%	13
46	South Carolina	50.84%	68.0%	21
47	Arkansas	50.24%	63.7%	39
48	Georgia	49.59%	65.0%	35
49	Hawaii	48.26%	53.1%	50
50	Arizona	42.32%	58.6%	48
	United States	58.98%	66.5%	

\*The percentages are based on the number of citizens who are eligible to vote in each state. The findings are based on unofficial election results and estimates of outstanding ballots.

Based on preliminary calculations, Oregon had the second highest voter turnout rate in the country for the 2004 presidential election.

Source: The National Center for Charitable Statistics, Data on Individual Giving by State, 2002

## Charitable Giving

Rank		Doroont of Income	
капк		Percent of Income Contributed by Itemizers	
1	Utah	7.38%	
	Mississippi	5.95%	
	Tennessee	5.76%	
	Wyoming	5.71%	
	Alabama	5.49%	
	Arkansas	5.24%	
	Oklahoma	5.15%	
8	South Carolina	5.08%	
	Georgia	4.63%	
	Louisiana	4.62%	
	South Dakota	4.59%	
	North Carolina	4.53%	
	Texas	4.51%	
	Idaho	4.51%	
15	Nebraska	4.21%	
	Florida	4.13%	
	Kansas	3.98%	
	Montana	3.93%	
19	Maryland	3.88%	
20	Missouri	3.80%	
21	Kentucky	3.80%	
22	North Dakota	3.79%	
23	Indiana	3.73%	
24	New York	3.72%	
25	Arizona	3.64%	
26	lowa	3.63%	
27	Washington	3.55%	
	Nevada	3.54%	
29	Michigan	3.51%	
	Oregon	3.50%	
31	West Virginia	3.49%	
32	Virginia	3.49%	
	New Mexico	3.48%	
	Alaska	3.46%	
	Illinois	3.41%	
	California	3.40%	
	Colorado	3.39%	
	Ohio	3.39%	
	Delaware	3.35%	
	Pennsylvania	3.31%	
	Hawaii	3.29%	
	Minnesota	3.29%	
	Wisconsin	2.91%	
	New Jersey	2.86%	
	Maine	2.75%	
	Massachusetts	2.70%	
	Connecticut	2.66%	
	Rhode Island	2.57%	
	Vermont	2.54%	
50		2.40%	
	United States	3.69%	

In 2002 Oregonians donated 3.5% of their individual incomes to charity, ranking 30th in the nation.



Source: U.S. Census Bureau, 2003 Community Survey; Bureau of Transportation Statistics

### **Commuting and Vehicle Miles Traveled**

Relates to Oregon Benchmarks 67, 69, and 70, Congestion, Commuting, Vehicle Miles Traveled

Rank		Average Minutes to Work (2003)	Vehicle Miles Traveled Per Capita (2002)	Rank
1	South Dakota	15.2	11,167	35
2	North Dakota	15.4	11,569	40
	Nebraska	16.5	10.825	29
	Montana	16.9	11,430	37
	Kansas	17.5	10,473	22
	Wyoming	17.5	18.061	50
	lowa	18.1	10,504	23
	Alaska	18.9	7,605	- (
9	Oklahoma	19.1	13,090	48
	New Mexico	19.4	12,285	44
	Idaho	19.5	10,563	24
	Utah	19.7	10,605	2!
	Arkansas	19.9	11,099	32
	Vermont	20.3	15,694	49
	Wisconsin	20.4	10,797	28
	Oregon	21.0	9.819	1
17	Indiana	21.2	11,775	4;
	Mississippi	21.6	12.685	40
	Minnesota	21.7	10,870	30
	Nevada	21.8	8.266	(
	Rhode Island	21.8	7.611	- 2
	Kentucky	22.1	11,444	38
	Ohio	22.1	9.444	14
	Delaware	22.5	10,992	3
	Maine	22.6	11,377	36
	Alabama	22.7	12,820	4
	Michigan	22.7	9.964	20
	Colorado	22.9	9.663	16
	South Carolina	23.0	11,514	39
	North Carolina	23.2	11,165	34
	Louisiana	23.3	9,658	15
	Missouri	23.3	12.016	43
	Arizona	23.4	9.408	10
	Tennessee	23.4	11,769	4
	Connecticut	23.4	9.017	1(
	Texas	23.7	10.148	2
		23.8	8.470	
	Pennsylvania Hawaii	24.5	7,138	3
	New Hampshire		9,865	19
	West Virginia	24.7 24.8	11,102	33 27
	Florida	24.8	10,672	1
	Washington		9,026	
	Virginia	25.8	10,619	20
	Massachusetts	26.0	8,287	11
	Georgia	26.1	12,654	4
	California	26.5	9,139	12
	Illinois	27.0	8,365	- 8
	New Jersey	28.5	8,142	- 1
	Maryland	30.2	9,839	18
	New York	30.4	6,945	

Oregon ranks 16th for average travel time to work and 17th for vehicle miles traveled.



These measures assess the kinds of conditions that influence how productive and competitive Oregon businesses can be.

Source: Center for the Study of Innovation and Productivity, Federal Reserve Bank of San Francisco, BEA and FRBSF estimates.

## **Growth in Real Non-Farm Productivity** (2004)

Rank		Annual % Change in Productivity *
	Connecticut	6.0 %
	North Dakota	5.7 %
	New York	5.6 %
	Wyoming	5.6 %
	Massachusetts	5.4 %
	lowa	5.1 %
	Montana	5.1 %
	Nevada	5.0 %
	California	4.9 %
	Arkansas	4.8 %
	Colorado	4.8 %
	Texas	4.8 %
	Kentucky	4.7 %
	Louisiana	4.5 %
	Tennessee	4.5 %
16	Minnesota	4.4 %
	Georgia	4.3 %
	Hawaii	4.3 %
17	Maine	4.3 %
17	Maryland	4.3 %
	Oklahoma	4.3 %
22	South Dakota	4.2 %
	Illinois	4.1 %
24	Arizona	4.0 %
24 24 24 24 24 24	Kansas	4.0 %
24	New Hampshire	4.0 %
24	New Mexico	4.0 %
24	North Carolina	4.0 %
24	Pennsylvania	4.0 %
30	Indiana	3.9 %
30	Nebraska	3.9 %
30	Vermont	3.9 %
30	Virginia	3.9 %
34	West Virginia	3.8 %
	Alabama	3.6 %
	Oregon	3.6 %
	Utah	3.5 %
	Michigan	3.4 %
	Alaska	3.3 %
39	Florida	3.3 %
	Idaho	3.3 %
42	Mississippi	3.2 %
42	Ohio	3.2 %
	Delaware	3.1 %
45	Missouri	2.5 %
	Wisconsin	2.5 %
	Rhode Island	2.4 %
	South Carolina	2.4 %
	Washington	2.1 %
50	New Jersey	2.0 %
47 49 50	United States	4.1%
*Colou	lations based on FRRCE's seti	motor of CCD; growth rates are the persont change between the

\*Calculations based on FRBSF's estimates of GSP; growth rates are the percent change between the average of the first and second quarter of 2004 and the average of the first and second quarter of 2003.

The changes in productivity in Oregon between 2003 and 2004 were smaller than the national productivity growth rate.

Source: Manufacturing Matters, Milken Institute

# Cost of Doing Business (2003)

Relates to Oregon Benchmark 9, Cost of Doing Business

			Subindexes					
Rank (1 = Lowest)		osite Index	Wages	Taxes	Electricity	Industrial Rent	Office Rent	
	South Dakota	74.8	71.7	76.1	84.6	83.3	54.6	
	North Dakota	79.7	72.7	107.1	77.1	76.5	55.2	
	Montana	82.8	71.3	105.2	80.3	113.7	53.5	
-	Oklahoma	83.1	78.1	106.2	75.0	75.5	79.5	
	Idaho	84.4	76.5	111.4	78.9	89.9	61.7	
	lowa	84.8	80.0	99.6	83.4		100.5	
	South Carolina	85.0	81.7	98.6	81.1	83.3	79.8	
	Tennessee	85.6	88.1	89.2	83.2	65.5	93.7	
	West Virginia	85.8	77.6	136.8	72.3	61.0	54.3	
	Nebraska	85.8	81.5	105.3	74.6	94.1	67.9	
	Mississippi	86.0	72.4	123.2	88.1	77.5	83.9	
	Alabama	86.5	84.4	91.1	82.0	92.0	91.7	
	Utah	87.0	83.6	113.2	74.1	71.9	85.2	
-	Louisiana	87.1	81.6	106.8	86.8		101.4	
	Kansas	88.3	83.7	103.4	84.8		108.5	
	Arkansas	88.4	75.9	130.8	76.1	94.1	70.4	
	Indiana	88.9	88.4	105.8	78.0	76.3	85.1	
	Missouri	89.0	89.9	87.0	80.9		111.5	
	Wyoming	89.2	79.7	124.5	72.6	103.4	65.2	
	Kentucky	90.5	83.8	129.5	65.9		101.6	
	Oregon	91.7	91.4	91.9	88.8		111.9	
	Florida	91.9	89.1	87.4	93.1		115.0	
	Texas	92.3	98.6	75.4	91.1		101.2	
	Colorado	93.0	103.6	71.6	80.0	100.9	97.0	
	North Carolina	93.4	89.0	112.3	88.0	84.8	95.1	
	Ohio	93.6	92.8	101.5	97.0	77.1	92.5	
	Georgia	94.4	97.3	88.3	81.7		125.5	
	New Mexico	95.8	81.8	126.8	91.8	117.2	80.8	
	Wisconsin	96.3	88.2	121.3	86.1	104.4	92.0	
	New Hampshire	98.1	97.9	73.8	148.5	76.3	89.4	
	Pennsylvania	98.7	96.7	98.6	110.5		115.6	
	Arizona	99.3	93.2	97.6	98.0		113.2	
	Rhode Island	99.5	94.3	110.6	132.5	59.7	87.0	
	Vermont	101.1	83.3	137.8	149.1	69.3	51.6	
	Maine	101.9	80.8	120.6	170.4	87.0	62.2	
	Alaska	102.8	101.9	82.6	139.6		100.8	
	Minnesota	103.0	101.3	129.4	79.0		125.1	
	Illinois	104.2	108.2	87.4	98.1		162.9	
	Nevada	104.5	95.6	99.2	128.0		121.0	
	Maryland	106.1	107.4	89.8	78.3	170.0		
	Michigan	106.5	103.7	124.8	96.6		111.2	
	Virginia	107.7	102.0	87.7	78.5		124.4	
	Washington	107.9	106.2	106.7	83.8		138.2	
	Delaware	109.3	107.0	133.3	95.0	100.3	97.8	
	New Jersey	118.4	122.9	96.1	131.1		119.8	
	New York	123.5	126.3	97.2	138.3		207.6	
	Massachusetts	125.8	121.3	102.6	148.3		160.7	
	Connecticut	125.9	126.7	106.4	133.7	153.8	116.2	
49	California Hawaii	128.5 134.1	112.5 90.7	111.3 154.5	188.8 197.2		135.3	

The costs of doing business in Oregon are lower than in a majority of other states.

### **Unemployment Insurance**

(2nd Quarter 2004)

Rank		Average Weekly Benefit	Average Duration (Weeks)	Rank
1	Massachusetts	\$352.92	19.3	2
2	New Jersey	\$335.52	18.6	4
3	Rhode Island	\$325.61	15.9	25
4	Hawaii	\$321.91	16.1	24
5	Washington	\$312.87	18.3	6
6	Minnesota	\$311.25	16.6	16
7	Pennsylvania	\$296.62	18.0	7
8	Colorado	\$295.63	15.4	29
9	Michigan	\$289.38	14.6	33
10	Connecticut	\$282.77	17.9	8
11	Illinois	\$278.10	19.4	1
12	Kansas	\$270.81	16.6	16
13	New York	\$270.68	19.0	3
14	Utah	\$269.16	14.1	38
15	Indiana	\$262.68	13.9	43
16	Texas	\$261.68	17.0	13
17	California	\$261.52	18.5	5
18	Kentucky	\$259.11	14.7	32
19	lowa	\$256.34	14.0	41
20	North Carolina	\$256.10	14.2	36
21	Maryland	\$254.36	16.2	23
	Oregon	\$249.55	16.9	15
23	New Hampshire	\$248.80	17.7	10
24	Wisconsin	\$248.72	13.9	43
25	Vermont	\$248.51	13.5	45
26	Ohio	\$246.38	16.3	20
27	Delaware	\$244.26	16.6	16
28		\$244.03	12.8	48
29		\$242.99	15.4	29
30	Virginia	\$239.54	14.1	38
31	Maine	\$238.25	17.0	13
32	Wyoming	\$237.74	12.7	49
	Arkansas	\$229.27	14.4	34
		\$227.83	14.1	38
35	Florida	\$225.57	16.3	20
<u>≅</u> 36	West Virginia	\$219.77	15.6	27
37	Oklahoma	\$219.72	17.5	12
<u>≘</u> 38	North Dakota	\$218.05	12.4	50
39	Nebraska	\$215.54	14.0	41
344   35   36   37   38   39   39   39   39   39   39   39	New Mexico	\$214.85	17.8	9
41	South Carolina	\$212.06	14.2	36
§ 42	Tennessee	\$209.63	14.4	34
Ē 43	Missouri	\$204.77	16.5	19
44	South Dakota	\$201.15	13.0	47
g 45	Montana	\$199.31	16.3	20
46	Louisiana	\$197.10	15.7	26
47	Alaska	\$190.81	15.1	31
48	Alabama	\$176.93	13.2	46
49	Mississippi	\$171.52	15.6	27
<u>5</u> 50	Arizona	\$170.67	17.6	11
ë	United States	\$262.49	16.7	
ξ (	JVA V.W.IVV		10.7	

On average, Oregon pays fewer unemployment insurance benefits per week than 28 other states and ranks 15th highest for the number of weeks compensated.

Source: National Academy of Social Insurance, "Worker's Compensation: Benefits, Coverage, and Cost"; Washington State, Office of the Forecast Council

(						)
Rank		Benefits Paid Per Covered Worker	Benefits as a % of Covered Wages	Rank	Premium Costs (Per \$100 of Payroll)	Rank
1	West Virginia	\$1.254.19	4.49%	1	\$2.53	22
2	California	\$773.42	1.88%	4	\$5.23	1
3	Alaska	\$694.73	1.92%	3	\$2.87	14
4	Washington	\$665.82	1.76%	5	\$1.65	44
5		\$510.29	2.01%	2	\$3.04	9
6	Vermont	\$509.62	1.66%	7	\$2.45	23
7	Hawaii	\$507.25	1.60%	8	\$3.48	3
8	Maine	\$507.24	1.73%	6	\$2.30	27
9	Missouri	\$499.08	1.52%	10	\$2.39	24
10	Pennsylvania	\$469.23	1.32%	14	\$2.57	21
11	Connecticut	\$459.72	.98%	29	\$2.90	12
12	Ohio	\$454.72	1.34%	13	\$2.89	13
13	Wyoming	\$452.99	1.59%	9	\$1.97	37
14	Delaware	\$426.31	1.08%	18	\$3.38	4
15	ldaho	\$417.69	1.50%	11	\$2.37	25
16	South Carolina	\$411.72	1.38%	12	\$1.82	41
17	Illinois	\$393.03	.99%	28	\$2.73	18
18	New Jersey	\$387.88	.86%	40	\$2.25	29
19		\$386.28	.84%	43	\$3.13	8
20	Colorado	\$384.10	1.02%	25	\$2.73	18
21	New Hampshire	\$364.54	1.01%	27	\$2.85	16
22	Minnesota	\$360.89	.97%	31	\$2.60	20
23	Michigan	\$356.54	.94%	33	\$2.25	29
24	Oklahoma	\$351.66	1.26%	15	\$2.82	17
25	Nebraska	\$344.81	1.18%	16	\$1.93	38
	Wisconsin	\$343.29	1.06%	20	\$2.22	31
27		\$343.26	1.02%	25	\$3.02	10
28	Maryland	\$340.88	.90%	35	\$1.84	39
29		\$340.85	1.06%	20	\$4.50	2
	Alabama	\$331.73	1.09%	17	\$2.96	11
31	Kansas	\$318.97	1.05%	22	\$1.84	39
32		\$314.49	1.03%	24	\$2.87	14
	lowa	\$306.90	1.04%	23	\$1.74	42
34		\$298.93	.87%	36	\$3.29	5
	Georgia	\$298.83	.85%	42	\$2.32	26
	Texas	\$298.25	.83%	44	\$3.29	5
37		\$290.05	.87%	36	\$2.06	34
38		\$281.16	.98%	29	\$2.01	35
39		\$281.16	.87%	36	\$2.17	33
40		\$279.00	1.07%	19	\$2.21	32
41	Tennessee	\$276.66	.86%	40	\$2.30	27
	Louisiana	\$275.46	.93%	34	\$3.19	7
	Massachusetts	\$256.33	.57%	50	\$1.98	36
44		\$248.19	.95%	32	\$1.24	50
	Arizona	\$241.21	.72%	47	\$1.63	45
	Utah	\$238.75	.79%	45	\$1.67	43
47		\$225.16	.87%	36	\$1.61	47
	Virginia	\$219.79	.61%	49	\$1.50	48
49		\$208.83	.75%	46	\$1.62	46
50	Indiana	\$207.33	.64%	48	\$1.37	49
(						

In 2002 Oregon's costs for workers compensation were lower than in most other states.

## Table 44

## Commercial Electricity Prices and Sales (July 2004)

	Rank (1 = Lowest)	Retail (Cents Per	Price	Retail Sales (Million kWh)	Rai
	1	West Virginia	5.4	654	3
	2	Idaho	5.41	483	3
	3		5.71	1,705	2
	4	Virginia	5.88	4,126	
	5		5.9	2,363	1
	6	Utah	5.93	855	3
	7	Wyoming	6.07	299	2
	8	Arkansas	6.08	1,026	3
	9	Nebraska	6.26	799	3
	10	Indiana	6.28	2,143	1
	11		6.38	1.369	7
	12	North Dakota	6.47	305	
	13		6.77	4,237	
	14		6.83	4,144	
		Tennessee	6.87	2,695	1
	16	Kansas	6.91	1,314	2
	16	Missouri	6.91	2,696	1
	16	South Carolina	6.91	2,039	2
	19	South Dakota	7.02	296	4
	20	Alabama	7.06	2,140	1
	21	Colorado	7.1	1,706	2
	22	Montana	7.25	367	4
	23	Minnesota	7.28	1,770	2
	24	Florida	7.36	8,438	
	25	Wisconsin	7.47	1,794	2
	26	Oklahoma	7.52	1,664	2
	27	Louisiana	7.68	2,140	1
	28	New Mexico	7.7	787	3
	29	Arizona	7.74	2,523	1
		Ohio	7.79	4,127	
	31	Michigan	7.88	3,469	1
_		lowa	7.98	904	3
		Texas	8.06	10,107	
		Illinois	8.12	4,360	
		Delaware	8.2	374	4
	36	Mississippi	8.26	1,232	3
	37		8.93	3,954	1
		Nevada	9.01	848	3
	39	. ,	10.19	1,580	2
			10.26	1,224	3
	41		10.86	337	4
			10.94	360	4
	43		11.09	398	4
	44		11.25	3,493	1
			11.51	180	5
		Alaska	11.9	369	4
	47		11.93	2,316	-
			13.26	10,830	
	49		13.38	6,950	
	50	Hawaii 1 United States	16.14 <b>8.58</b>	302 <b>115,501</b>	4

Commercial customers enjoy a relatively low cost of energy in Oregon.

Source: Energy Information Administration, U.S. Department of Energy, Electric Power Monthly,

## Industrial Electricity Prices and Sales (July 2004)

Rank (1 =	Ret	ail Price	Retail Sales	
Lowest)	(Cents F	er kWh)	(Million kWh)	Rank
1	Maine	2.79	328	43
	Washington	3.69	1,927	17
3		3.92	872	34
4	rioritating	3.97	3,225	7
5	Oregon	4	1,148	29
6	,	4.04	652	38
7	Idaho	4.15	1,191	26
8	Indiana	4.36	4,017	5
9	Virginia	4.38	1,697	21
10	North Dakota	4.43	268	45
11	Montana	4.45	530	40
12	South Carolina	4.46	2,800	12
13	Alabama	4.52	3,206	8
14	Utah	4.55	701	37
15	Tennessee	4.69	2,823	11
16	Arkansas	4.7	1,415	23
17	Kansas	4.77	945	33
18	Nebraska	4.82	850	36
18	Georgia	4.82	3,144	9
20	South Dakota	4.86	181	47
21	Ohio	4.92	4,856	2
22	Delaware	4.95	289	44
23	Illinois	5.1	3,617	6
24	Michigan	5.14	2,927	10
25	Iowa	5.16	1,430	22
26	Mississippi	5.17	1,338	25
27		5.23	2,325	15
28	Missouri	5.29	1,342	24
29	North Carolina	5.33	2,736	13
30		5.39	1,101	30
30	New Mexico	5.39	473	41
	Minnesota	5.4	1,958	16
33		5.42	1,911	18
34	,	5.43	1,185	27
35	Florida	5.63	1,800	19
36		5.66	9,274	1
37		5.67	985	32
-	Louisiana	5.94	2,377	14
	Pennsylvania	5.96	4,055	4
40		6.51	1,757	20
41		7.82	136	48
42		8.22	534	39
43		8.54	98	50
	Rhode Island	8.58	119	49
	Massachusetts	8.7	868	35
46		8.86	993	31
47		9.19	1,172	28
48		9.47	4,436	3
49		10.09	207	46
	Hawaii	13.07	348	40
50	United States	5.46	88,601	42

The price of electricity for Oregon industrial customers was the fifth cheapest in the nation in July 2004.

## Manufacturing Wages and Output (2001)

Rank		Wage Per Hour	Value Added Per Hour	Rar
nalik 1	Michigan	\$19.42	\$75.53	nai
2	Washington	\$17.78	\$98.09	
3	Connecticut	\$17.72	\$101.71	
_	Louisiana	\$17.54	\$94.35	1
5		\$17.30	\$67.24	
6	Ohio	\$17.16	\$78.68	2
7	Delaware	\$16.99	\$121.26	
8	Indiana	\$16.87	\$80.05	2
9	Massachusetts	\$16.65	\$98.24	•
10		\$16.31	\$92.00	-
11	Maine	\$16.25	\$70.26	3
	Wisconsin	\$16.00	\$77.48	2
	New Jersey	\$15.93	\$99.00	•
	West Virginia	\$15.92	\$69.80	
	New Mexico	\$15.89	\$143.33	
-	Minnesota	\$15.82	\$79.13	2
17		\$15.63	\$83.87	-
	Oregon	\$15.63	\$78.79	
	Kentucky	\$15.60	\$73.51	3
	Illinois	\$15.56	\$83.31	-
21		\$15.55	\$80.96	2
	Idaho	\$15.29	\$39.38	
	Kansas	\$15.03	\$72.34	3
24	Wyoming	\$14.99	\$95.37	
25		\$14.99	\$81.23	2
	New York	\$14.96	\$82.58	2
27		\$14.89	\$92.15	
28		\$14.86	\$84.35	-
29	Montana	\$14.84	\$74.43	3
_	California	\$14.66	\$96.46	
31	Virginia	\$14.52	\$108.82	
	Oklahoma	\$14.51	\$78.42	2
	Utah	\$14.47	\$72.85	3
34	South Carolina	\$14.42	\$72.63	3
35	Tennessee	\$14.41	\$71.16	3
	Nevada	\$14.30	\$69.48	
	Arizona	\$14.20	\$128.33	
_	Vermont	\$14.15	\$84.61	-
39	Alaska	\$14.10	\$56.13	4
40	Alabama	\$13.76	\$57.13	4
41	Georgia	\$13.68	\$76.60	3
42	North Dakota	\$13.66	\$83.04	-
	Hawaii	\$13.43	\$54.22	4
44	Rhode Island	\$13.22	\$61.66	4
45		\$13.18	\$88.21	-
46		\$13.00	\$68.16	4
47	Florida	\$12.74	\$75.37	3
	Arkansas	\$12.51	\$54.78	2
49		\$12.49	\$78.04	- 1
50	Mississippi	\$12.42	\$50.41	2

In 2001 Oregon ranked higher for manufacturing wages than for value added per hour.



(1 =		Conto Dor Collon
Lowest)	Alaska	Cents Per Gallon 8.00
2	Wyoming	14.00
3	New Jersey	14.54
	Kentucky	16.40
5	South Carolina	16.75
6	Oklahoma	17.00
7	Missouri	17.35
8	New Mexico	18.88
	Arizona	19.00
	Georgia	19.30
	New Hamshire	19.50
	Alabama	20.00
12	Vermont	20.00
	Lousiana	20.38
15	Massachusetts	21.00
15	Texas	21.00
17	North Dakota	21.03
	Virginia	21.28
19	lowa	21.30
20	Mississippi	21.40
20	Tennessee	21.40
22	Arkansas	21.70
23	Minnesota	22.09
	Colorado	22.63
	Delaware	23.00
	Maryland	23.52
	Ohio	24.00
	South Dakota	24.00
	Kansas	24.03
30	Utah	24.50
	North Carolina	24.55
32	Maine	24.85
33	Connecticut Idaho	25.00 25.00
		25.00
	Michigan Nebraska	25.28 25.40
	West Virginia	25.65
	Pennsylvania	26.00
30	Oregon	27.00
	Montana	27.75
	Indiana	27.73
	Washington	28.00
43	Florida	29.47
	Rhode Island	31.00
	Wisconsin	32.10
46	California	32.45
	New York	33.42
	Nevada	33.81
49	Illinois	39.00
50	Hawaii	39.82

Oregon's gasoline taxes are the 12th highest in the nation.

Source: Washington State Department of Transportation

### Table 48 State and Local Government Employment (2002)

			FTE Employees Per 1000	Annual Payroll Per FTE	
Rank	Region	Population	Residents	Employee	Rank
1	Wyoming	498,830	82.48	\$33,153	36
2	Alaska	641,482	79.02	\$45,622	6
3	Nebraska	1,727,564	65.95	\$33,764	34
4	Kansas	2,711,769	64.11	\$33,891	33
5	Mississippi	2,866,733	63.99	\$28,432	51
6	New Mexico	1,852,044	63.84	\$33,028	38
7	Louisiana	4,476,192	62.41	\$31,317	48
8	New York	19,134,293	62.16	\$50,862	1
9	non an Banota	633,911	61.13	\$33,611	35
10	Alabama	4,478,896	59.71	\$33,027	39
11	Vermont	616,408	59.61	\$35,403	29
12	Iowa	2,935,840	59.29	\$36,228	25
13	South Carolina	4,103,770	58.62	\$32,861	41
14	Oklahoma	3,489,700	58.56	\$31,519	47
15	Delaware	805,945	57.82	\$40,469	17
16	Idaho	1,343,124	57.63	\$32,674	44
17	Texas	21,736,925	57.45	\$34,271	31
18	Montana	910,372	57.45	\$32,585	45
19	North Carolina	8,305,820	57.01	\$35,462	28
20	Maine	1,294,894	56.92	\$33,362	36
21	Hawaii	1,240,663	56.79	\$37,920	20
22	New Jersey	8,575,252	56.55	\$49,677	3
23	Virginia	7,287,829	56.40	\$36,749	24
24	Kentucky	4,089,822	56.25	\$31,780	46
25	Minnesota	5,024,791	55.54	\$41,766	13
26	Georgia	8,544,005	55.53	\$34,108	32
27	South Dakota	760,437	55.51	\$30,938	49
28	Arkansas	2,706,268	55.46	\$29,901	50
29	Missouri	5,669,544	55.13	\$32,749	42
30	Ohio	11,408,699	53.37	\$38,435	19
31	Colorado	4,501,051	53.28	\$40,776	15
32	Utah	2,318,789	53.19	\$35,924	26
33	Wisconsin	5,439,692	53.04	\$40,649	16
34	Tennessee	5,789,796	52.91	\$32,908	40
35	Indiana	6,156,913	52.81	\$34,884	30
36	Washington	6,067,060	52.48	\$45,428	7
37	Maryland	5,450,525	52.38	\$44,417	10
38	Connecticut	3,458,587	52.23	\$46,863	4
39	Oregon	3,520,355	52.09	\$39,688	18
40	New Hampshire	1,274,405	51.73	\$35,750	27
41	West Virginia	1,804,884	51.61	\$32,730	43
42	Illinois	12.586.447	51.08	\$41.805	12
43	Massachusetts	6,421,800	51.00	\$44,513	9
44	California	35,001,986	50.72	\$50,840	2
45		10,043,221	50.47	\$42,298	11
-	Rhode Island	1,068,326	49.09	\$45,948	5
	Arizona	5,441,125	47.79	\$37,554	22
48	Florida	16,691,701	47.26	\$37,029	23
49	Pennsylvania	12,328,827	44.88	\$41,209	14
50	Nevada	2,167,455	42.74	\$45,030	8
		_,,.00	,	φ.0,000	•

Source: Corporaton for Enterprise Development, 2003 Development Report Card for the States

### **Electronic Public Services** (2002)

$\overline{}$			$\overline{}$
		E-Government	
Rank		Index*	
	Tennessee	56.0	
	New Jersey	55.0	
	California	54.8	
	Connecticut	53.3	
5	Pennsylvania	52.9	
6	Texas	52.8	
	Washington	52.4	
	Nevada	51.9	
-	South Dakota	51.9	
	Utah	51.7	
11	New York	51.6	
	Indiana	51.5	
13	Florida	51.5	
14	New Hampshire	51.1	
15	Virginia	49.6	
16	Illinois	49.3	
17	North Carolina	48.6	
18	Oregon	48.5	
19	Michigan	48.2	
20	North Dakota	46.9	
21	Ohio	46.4	
22	Missouri	46.3	
23	Kansas	45.6	
23	Massachusetts	45.6	
25	Montana	45.5	
26	South Carolina	45.4	
27	Maryland	44.9	
28	Iowa	44.9	
29	Oklahoma	44.9	
30	Arkansas	44.5	
31	New Mexico	44.2	
32	Arizona	44.2	
33	Alaska	44.1	
34	Maine	43.7	
35	Rhode Island	43.5	
36	West Virginia	43.5	
37	Minnesota	43.3	
38	Georgia	43.1	
39	Idaho	42.8	
40	Nebraska	42.6	
41	Delaware	42.4	
42	Vermont	42.4	
43	Louisiana	42.3	
44	Kentucky	42.0	
45	Hawaii	41.9	
46	Wisconsin	40.4	
47	Colorado	40.0	
	Mississippi	37.4	
	Alabama	35.8	
50	Wyoming	34.8	
1	. •		

<sup>\*</sup>E-government index score is based on the availability of contact information, publications, portals and number of online services by state government, 2002.

Source: U.S. Department of Transportation, NHA, National Bridge Inventory; Bureau of Transportation Statistics

### **Bridge and Road Deficiency**

Relates to Oregon Benchmark 71, Road Condition

	% Deficient % Roads							
D I-		Bridges	in Poor Condition	D I.				
Rank		(Dec. 2003)	(2002)*	Rank				
	Arizona	10.21%	1.38%	7				
	Nevada	12.78%	2.63%	14				
_	Minnesota	12.99%	4.44%	20				
	Delaware	14.74%	7.03%	32				
_	Colorado	16.48%	3.49%	16				
	Illinois	17.31%	6.09%	28				
	Idaho	18.06%	7.27%	34				
	Florida	18.47%	.71%	5				
_	Utah	18.51%	2.19%	11				
	New Mexico	19.01%	6.69%	30				
	Wisconsin	19.41%	7.95%	35				
	Georgia	21.11%	.09%	1				
	Wyoming	21.17%	.58%	3				
	Texas	21.28%	4.92%	22				
_	Montana	21.38%	2.57%	13				
	South Carolina	22.49%	7.03%	33				
	Indiana	22.76%	6.09%	27				
	Kansas	23.49%	16.12%	47				
_	Tennessee	23.62%	.68%	4				
	North Dakota	24.08%	.90%	6				
	Oregon	24.49%	1.80%	9				
	Ohio	25.63%	2.08%	10				
	South Dakota	25.70%	12.22%	44				
	Virginia	26.08%	3.01%	15				
	Nebraska	26.41%	5.15%	24				
	Washington	26.43%	4.87%	21				
	Arkansas	26.68%	11.06%	42				
_	California	28.29%	20.11%	50				
	lowa	28.67%	2.22%	12				
	Maryland	28.67%	18.52%	49				
	Michigan	29.30%	9.91%	39				
	Alaska	29.73%	4.04%	18				
	Mississippi	29.91%	12.45%	45				
	Kentucky	29.93%	1.61%	8				
	North Carolina	30.24%	5.51%	26				
	Alabama	31.12%	4.39%	19				
	Connecticut	32.12%	6.20%	29				
	Louisiana	33.19%	10.13%	40				
	New Hampshire	33.80%	4.94%	23				
	Missouri	35.24%	3.91%	17				
	Vermont	35.74%	10.94%	41				
	Maine	35.74%	.45%	2				
	New Jersey	35.99%	9.18%	38				
	West Virginia	37.57%	13.00%	46				
	New York	38.22%	6.86%	31				
	Oklahoma	39.02%	18.09%	48				
	Pennsylvania	42.17%	11.19%	43				
_	Hawaii	46.67%	8.96%	37				
	Massachusetts	51.11%	8.75%	36				
50	Rhode Island	53.34%	5.34%	25				
	United States	27.15%	7.01%					

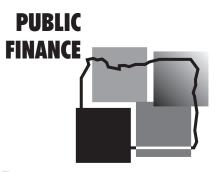
Approximately a quarter of Oregon's bridges were considered deficient in 2003 and less than 2% of its roads were in poor condition in 2002.

## Table 51 Airport Performance

Source: Bureau of Transportation Statistics, National Transportation Statistics 2002 and Department of Transportation, Air Travel Consumer Report, November 2004

$\bigcap$	Top 50	2004 % On-Time	2004 % On-Time		2001 Total Enplaned	
Rank	Airports	Departure	Arrival	Rank	Passengers	Rank
	Honolulu (HNL)	96.7%	91.1%	2	7,789,539	26
	Nashville (BNA)	96.6%	90.9%	3	4,079,836	43
	Minneapolis (MSP)	94.6%	88.2%	15	15,648,293	8
	Houston, TX (HOU)	93.7%	91.8%	1	4,120,895	42
	Austin, TX (AUS)	92.8%	89.7%	8	3,428,839	46
	Cleveland, OH (CLE)	91.5%	87.4%	19	5,528,666	35
	San Antonio (SAT)	91.4%	88.7%	12	3,254,348	50
	Salt Lake City (SLC)	91.0%	88.9%	10	7,835,901	25
	Denver, CO (DEN)	90.5%	90.7%	5	16,384,990	6
	Indianapolis (IND)	90.5%	87.5%	18	3,409,526	47
	St. Louis (STL)	90.4%	88.9%	10	12,864,305	13
	Kansas City (MCI)	90.2%	89.0%	9	5,494,516	36
	San Francisco (SFO)	89.8%	85.7%	27	13,846,425	11
	Portland (PDX)	88.9%	85.4%	30	5,973,721	31
	Dallas (DAL)	88.8%	90.5%	6	3,350,775	48
	San Diego (SAN)	88.7%	85.9%	26	7,245,787	29
	Hartford (BDL)	88.5%	83.1%	35	3,307,481	49
	Chicago (ORD)	88.4%	89.8%	7	28,625,264	2
	San Jose (SJC)	88.3%	86.5%	21	5,865,502	32
	Dallas/Ft.Worth (DFW)	88.2%	90.8%	4	25,197,150	3
	Los Angeles (LAX)	88.1%	86.4%	23	22,862,216	4
	Detroit (DTW)	88.0%	87.8%	17	15,463,770	10
	Memphis (MEM)	88.0%	88.0%	16	4,778,872	38
	Pittsburgh (PIT)	87.6%	86.0%	25	8,710,821	23
	Washington (DCA)	87.4%	83.6%	33	5,779,214	33
	Cincinnati (CVG)	86.8%	86.1%	24	8,349,380	24
	Chicago (MDW)	86.8%	88.5%	13	7,062,993	30
	Houston (IAH)	86.2%	88.3%	14	15,637,528	9
	Phoenix (PHX)	85.7%	86.8%	20	16,539,155	5
	Sacramento (SMF)	85.7%	85.2%	31	3,873,560	44
	Boston (BOS)	85.6%	83.1%	35	9,989,937	20
	Baltimore (BWI)	85.6%	85.5%	29	9.450.116	22
	Oakland (OAK)	85.6%	86.5%	21	5,485,948	37
	Charlotte (CLT)	85.5%	85.6%	28	10,225,979	19
	Seattle (SEA)	84.7%	83.3%	34	12,694,210	14
	New York (JFK)	83.6%	78.6%	40	9,645,995	21
	Las Vegas (LAS)	83.3%	84.2%	32	16,099,776	7
	New Orleans (MSY)	83.2%	82.1%	37	4,678,835	39
	Newark (EWR)	83.0%	72.6%	45	13,813,852	12
	Washington, DC (IAD)	82.8%	78.7%	39	5,745,399	34
	New York (LGA)	82.4%	75.7%	42	10,296,767	18
	San Juan (SJU)	81.9%	73.5%	44	4,537,641	40
	Raleigh-Durham (RDU)		78.8%	38	4,483,332	41
	Tampa (TPA)	78.8%	75.2%	43	7,452,492	27
	Philadelphia (PHL)	78.2%	77.7%	41	10,383,439	17
	Atlanta (ATL)	74.7%	71.8%	46	36,378,501	1
	Ft. Lauderdale (FLL)	71.3%	67.2%	50	7,371,233	28
	Orlando (MCO)	70.8%	68.5%	48	12,597,086	15
	Los Angeles (SNA)	70.8%	68.5%	48	3,618,558	45
	Miami (MIA)	70.6%	71.2%	47	11,492,541	16
30	Total top 50	7 U.4 /0	11.2/0	47		10
	All airports				<b>498,750,905</b> 595,655,501	
	חוו מוו שטו נס				JaJ,033,30 I	

Almost 89% of flights leave on time from Portland International, 14th best of the top 50 airports nationwide.



These measures indicate the ability of Oregon's public finance system to fund stable, quality public services.

## State and Local Taxes by Source (2003)

Rank (1=		dividual Income	Corporate Income		Property		Sales	
Lowest)	-	Taxes	Taxes		Taxes		Taxes	
1	Texas	0%	0%	_1	41.6%	46	31.1%	36
	Alaska	0%	13.0%	50	40.1%	44	5.9%	5
1	Florida	0%	2.7%	29	35.1%	36	33.5%	40
	Nevada	0%	0%	1	26.5%	15	34.5%	41
1	South Dakota	0%	2.2%	21	36.3%	38	36.5%	44
1	Washington	0%	0%	1	29.7%	24	47.3%	50
1	J - J	0%	0%	1	38.1%	40	31.9%	38
	Tennessee	1.1%	3.9%	42	26.6%	16	45.0%	49
	New Hampshire		10.5%	49	60.3%	50	0%	1
	North Dakota	11.5%	2.9%	32	30.8%	28	22.8%	24
	Arizona	14.5%	2.4%	25	29.5%	23	40.1%	48
12	Louisiana	14.7%	2.2%	21	15.9%	6	39.7%	47
13	Mississippi	15.1%	3.0%	34	25.2%	13	35.9%	42
14	Illinois	18.0%	3.3%	39	38.2%	41	18.1%	11
15	New Jersey	19.8%	3.2%	36	46.3%	49	17.3%	10
16	New Mexico	20.2%	2.5%	28	15.5%	4	36.2%	43
17	Vermont	20.8%	1.9%	16	41.9%	47	10.9%	6
18	Michigan	21.5%	6.7%	47	32.0%	31	25.4%	29
19	Nebraska	21.7%	2.0%	17	32.9%	32	24.2%	25
20	lowa	21.8%	1.1%	7	34.5%	33	24.2%	25
21	Alabama	21.9%	3.3%	39	15.2%	3	30.5%	35
22	West Virginia	22.3%	4.7%	45	19.4%	9	20.7%	18
	Rhode Island	22.7%	0.8%	5	40.4%	45	20.2%	16
24	Kansas	23.3%	1.5%	10	31.7%	29	28.8%	32
25	Maine	23.6%	1.7%	13	42.1%	48	18.4%	12
26	South Carolina	24.1%	1.6%	12	31.8%	30	25.0%	28
27	Arkansas	24.2%	2.7%	29	15.5%	4	39.3%	46
	Montana	24.2%	3.2%	36	39.9%	43	0%	1
	Indiana	24.3%	4.2%	43	35.2%	37	22.4%	23
30	Connecticut	24.4%	1.0%	6	39.6%	42	20.1%	15
	Colorado	25.0%	1.5%	10	29.9%	25	29.7%	34
-	Pennsylvania	25.3%	3.2%	36	29.0%	20	19.9%	14
	Idaho	25.6%	2.3%	24	29.1%	21	24.2%	25
	Missouri	26.0%	2.0%	17	25.7%	14	28.1%	31
	Oklahoma	26.0%	2.0%	17	16.9%	7	29.6%	33
-	Hawaii	26.2%	1.2%	8	14.5%	1	38.0%	45
	Utah	26.6%	1.8%	14	23.6%	10	32.7%	39
	Wisconsin	26.7%	2.4%	25	34.7%	34	21.0%	19
	Georgia	27.0%	2.4%	25	27.6%	18	31.1%	36
	California	27.4%	4.4%	44	25.1%	12	26.0%	30
	Delaware	28.4%	9.4%	48	14.9%	2	0%	1
	Minnesota	29.5%	2.9%	32	28.3%	19	20.5%	17
	Virginia	30.3%	1.4%	9	30.3%	27	16.2%	9
	North Carolina	32.2%	3.0%	34	24.0%	11	21.7%	22
	Kentucky	32.4%	2.8%	31	18.3%	8	21.4%	21
-	Ohio	32.6%	2.0%	20	29.4%	22	21.4%	20
	Massachusetts	33.1%	3.4%	41	36.5%	39	15.5%	8
	New York	34.0%	5.7%	46	30.5%	26	18.7%	13
	Maryland	38.5%	1.8%	14	27.2%	17	13.5%	7
40								

Oregon's share of state and local revenue from individual income taxes is higher than in any other state. A little over a third of its tax revenue comes from property taxes.

Source: Oregon Legislative Revenue Office, analysis of U.S. Census data

	(2001 2002)		to orogon pononnanto i, iatoo a onargoo i oi i oi	
Rank				
(1 =		Taxes as % of	Total Charges as	
Lowest		rsonal Income	% of Personal Income*	Rank
1	Tennessee	8.39%	3.32%	32
2			1.89%	4
	Alabama	8.76%	5.40%	50
	South Dakota	9.04%	2.08%	8
5	Oregon	9.09%	3.93%	41
	Colorado	9.23%	3.06%	25
7		9.37%	3.14%	27
8	Virginia	9.52%	2.80%	18
9		9.55%	2.62%	13
	South Carolina	9.58%	4.50%	46
	Massachusetts	9.59%	1.53%	2
	Missouri	9.61%	2.47%	12
	Montana	9.81%	3.43%	35
	Oklahoma	9.95%	3.70%	39
	Idaho	9.98%	3.94%	42
	North Carolina	10.02%	3.79%	40
	Georgia	10.04%	2.90%	20
	Indiana	10.04%	3.41%	33
	Washington	10.09%	3.41%	34
	Pennsylvania	10.09%	2.97%	23
	Nevada	10.12%	3.46%	37
	Illinois	10.13%	1.92%	5
	Alaska	10.30%	3.50%	36
	Connecticut	10.36%	1.21%	1
	Kansas	10.37%	2.71%	15
	Michigan	10.38%	3.16%	30
	lowa	10.38%	4.10%	44
	Mississippi	10.39%	4.88%	49
29	Arkansas	10.40%	3.15%	29
	New Jersey	10.42%	2.05%	6
31		10.44%	2.06%	7
	Arizona	10.45%	2.10%	9
	North Dakota	10.52%	4.30%	45
	California	10.60%	3.17%	31
	Kentucky	10.62%	2.78%	16
	Delaware	10.72%	3.62%	38
	Nebraska	10.77%	2.91%	21
	Utah	10.84%	4.50%	47
	Vermont	11.06%	2.46%	11
	Ohio	11.10%	2.79%	17
	Louisiana	11.13%	4.05%	43
	New Mexico	11.14%	2.81%	19
	West Virginia	11.17%	3.15%	28
	Minnesota	11.31%	2.99%	24
	Rhode Island	11.36%	1.74%	3
	Wisconsin	11.73%	3.06%	26
	Hawaii	12.06%	2.95%	22
48	Wyoming	12.20%	4.67%	48
49	Maine	13.02%	2.30%	10

<sup>\*</sup> Oregon has a relatively higher level of income from charges and other revenues than most states, but this reflects a generally higher level of publicly provided services paid for by user fees, including higher education, public utility districts, liquor stores, and other enterprise activities.

Oregon residents paid a little over 9% of their personal income in taxes in 2001-02. Compared to other states, Oregon has low taxes and high charges.

Source: U.S. Census Bureau, Survey of State and Local Government Finance

### State and Local Direct General Expenditure (2001-2002)

Rank		Direct Expenditure Per Capita	Direct Expenditure as % of Personal Income	Rank
1	Alaska	\$14,661	46.7%	1
2	New York	\$10,344	29.13%	2
3	Wyoming	\$8,692	29.09%	3
4	Washington	\$8,311	26.07%	10
5	California	\$8,272	25.49%	15
6	Minnesota	\$8,063	24.84%	18
7	Connecticut	\$7,977	18.89%	47
8	Massachusetts	\$7,936	20.45%	45
9	Oregon	\$7,878	28.01%	:
	Hawaii	\$7,565	26.71%	(
11	New Jersey	\$7,488	19.32%	46
12	Rhode Island	\$7,397	24.78%	19
	Delaware	\$7,378	23.73%	25
14	Nebraska	\$7,221	25.28%	16
15	Wisconsin	\$7,217	24.74%	2
16	Colorado	\$7,084	21.17%	40
17	Ohio	\$7,009	24.53%	22
	Pennsylvania	\$6,968	23.04%	3
19	Illinois	\$6,944	21.30%	39
20	Michigan	\$6,918	23.54%	28
21	South Carolina	\$6,848	27.62%	20
22	Vermont	. ,		27
23		\$6,832	23.68% 27.92%	- (
23	Maine	\$6,694 \$6,670		20
	11101110	\$6,672	24.77%	
25	North Dakota	\$6,610	25.50%	14
	West Virginia	\$6,609	28.70%	
27	lowa	\$6,557	24.00%	24
28	Maryland	\$6,527	18.69%	49
29	Nevada	\$6,444	21.97%	35
30	Alabama	\$6,370	25.71%	13
31	Tennessee	\$6,328	23.69%	26
32	North Carolina	\$6,241	23.00%	32
33	Louisiana	\$6,180	25.27%	17
34	Montana	\$6,170	25.79%	11
34	New Mexico	\$6,170	25.79%	11
36	Kansas	\$6,164	21.73%	37
	Georgia	\$6,122	21.82%	36
38	Kentucky	\$6,073	24.47%	23
39	Mississippi	\$6,029	27.53%	8
40	Virginia	\$5,994	18.79%	48
41	Texas	\$5,975	21.03%	4
	Florida	\$5,949	20.76%	44
43	Oklahoma	\$5,941	23.50%	29
44	Indiana	\$5,896	21.45%	38
	Missouri	\$5,826	20.98%	43
46	Arizona	\$5,754	22.68%	34
47	Idaho	\$5,633	22.95%	33
48	South Dakota	\$5,626	20.98%	42
49	New Hampshire		16.62%	50
50	Arkansas	\$5,384	23.46%	30

Oregon was in the top ten states for direct expenditures per capita between 2001-2002.